

Company Announcements
Australian Securities Exchange Limited
Level 40, Central Park,
152-158 St Georges Terrace
PERTH WA 6000

Dear Sir/Madam

Extension of Share Purchase Plan

Corazon Mining Limited (**Corazon** or **Company**) (ASX: CZN) advises that the closing date for its Share Purchase Plan (**SPP** or **Plan**) has been extended from 6 June 2019 to 5.00pm 8 July 2019 to provide all eligible shareholders with an opportunity to participate in the SPP.

The Company is intending to issue a supplementary prospectus shortly to provide additional details to shareholders in relation to the SPP. The supplementary prospectus will contain an updated timetable for the SPP Offer and the Placement Options Offer, include additional offer of options to PAC Partners Securities Pty Ltd (as announced on 20 May 2019) and refresh the period to make an application for quotation of the securities offered under the prospectus.

In relation to the SPP Offer only, the Company reserves the right to scale back Applications in its absolute discretion. It is intended that as many Eligible Shareholders as possible will receive the maximum allocation of Securities (being 5,000,000 Shares together with attaching SPP Options) under the SPP Offer. However, there is no guarantee that all Eligible Shareholders who subscribe for Securities under the SPP Offer will have their applications accepted in part or in full. In determining the amount (if any) by which to scale back any Application, the Company may take into account, among other factors, the timing of receipt of a valid Application.

If you wish to participate in the SPP after the date of lodgement of the supplementary prospectus, please contact the Company to obtain an updated application form. Alternatively, you can access an updated application form electronically on the Advanced Share Registry website at www.advancedshare.com.au using your investor login.

Please feel free to contact me should you have any queries in relation to this announcement.

Brett Smith
Managing Director
Corazon Mining Limited