

7 June 2019

BOARD RESTRUCTURE

Pacific Bauxite Limited (ASX: PBX) (**Pacific Bauxite** or **Company**) advises that Executive Director and Company Secretary Mr Suraj Sanghani has resigned from his positions with the Company effective 4 June 2019 to pursue other business opportunities.

The Board would like to thank Mr Sanghani for his service to the Company and wishes him well in his future endeavours.

The Board is pleased to announcement the appointments of Mr Craig Smith and Mr Campbell McKenzie to the Board as Non-Executive Directors with effect from 6 June 2019.

Mr Smith has over 40 years' experience in the areas of property and commercial law. Mr Smith holds a master's degree in law from the University of Queensland and is currently a partner at O'Shea & Partners Lawyers.

Mr McKenzie is a consultant and Director with over 20 years' experience in the minerals sector in both technical and management roles in private and public companies and government. Mr McKenzie holds a BSc. (Hons) Geology and started his career as an exploration geologist in Australia and Latin America, followed by a role managing the Minerals Unit for the New Zealand Government. He is currently involved as Business Development Manager for RSC Mining & Mineral Exploration Ltd, a Director of Kenex Knowledge Systems and a Director of Aurum Pacific Bauxite (NZ) Ltd. Mr McKenzie also provides advisory services to TSX listed Chatham Rock Phosphate and the private Australian company Duke Exploration Ltd.

In addition, the Company confirms that Ms Catherine Grant-Edwards and Ms Melissa Chapman have been appointed as joint Company Secretaries of Pacific Bauxite effective 5 June 2019.

Non-Executive Chairman Mr Peter Lewis said, "I am delighted to welcome Craig Smith and Campbell McKenzie to the Board". He added "I believe the Board has an appropriate balance of skills, independence, experience and vision to drive the growth of the Company going forward."

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For further information, visit www.pacificbauxite.com.au or contact:

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