

11 June 2019

Expiry of Unquoted Stock Options

Graphex Mining Limited (**ASX: GPX**) advises that the following unquoted stock options have expired:

- 11,961,070 with a \$0.25 exercise price, expired 8 June 2019.

A handwritten signature in black ink, appearing to read "Stuart McKenzie".

Stuart McKenzie
Company Secretary

For further information, please contact:
Stuart McKenzie – Commercial Manager and Company Secretary
Tel: +61 8 9200 4960

For more information, visit www.graphexmining.com.au.