

ASX ANNOUNCEMENT - 17 June 2019

Rights Issue Shortfall

Mindax Limited (the **Company**) (ASX: MDX) refers to the non renounceable rights issue which closed on 17 May 2019 and resulted in a shortfall of \$1,127,568.

The Company refers to the Underwriting Agreement dated 3 April 2019 and advises it has issued 20,000,000 shares following the receipt of application forms and funds for \$100,000.

The Company is working with the Underwriter to place the balance of the shortfall and will provide market updates as soon as it is able to do so.

For further information: **Dennis Wilkins**Company Secretary
Tel: +61 8 9389 2111

MINDAX LIMITED www.mindax.com.au