

Market Announcement

19 June 2019

Vital Metals Limited (ASX: VML) – Suspension from Official Quotation

Description

The securities of Vital Metals Limited ('VML') will be suspended from quotation immediately under Listing Rule 17.2, at the request of VML, pending the release of an announcement regarding a material acquisition.

Issued by

Daniel Nicholson

Adviser, Listings Compliance (Perth)



Mr Daniel Nicholson ASX Compliance Pty Ltd Level 40, Central Park 152-158 St Georges Tce Perth WA 6000

By Email: tradinghaltsperth@asx.com.au

Dear Daniel,

Request for Voluntary Suspension

Vital Metals Limited (**Vital** or the **Company**) refers to the trading halt granted to the Company on 17 June 2019.

Pursuant to ASX Listing Rule 17.2, the Company requests that trading in the Company's securities be suspended from the commencement of trading on Wednesday, 19 June 2019.

The Company makes this request pending the release of an announcement in relation to a material acquisition ("Announcement"). It is expected that the suspension will last until Monday, 24 June 2019 or the Company releasing the Announcement, whichever occurs earlier.

The Company is not aware of any reason why the voluntary suspension should not be granted.

On Behalf of Vital Metals Limited:

Sebastian Andre Company Secretary Vital Metals Limited