Market Announcement



19 June 2019

Oakajee Corporation Limited – (ASX: OKJ) – Anticipated Reinstatement to Official Quotation

Description

The securities of Oakajee Corporation Limited ('OKJ') is expected to be reinstated to Official Quotation at the commencement of trading on Friday, 21 June 2019, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules.

OKJ raised \$2,000,000 pursuant to the offer under its replacement prospectus dated 18 April 2019 ('Replacement Prospectus') by the issue of 25,000,000 shares at an issue price of \$0.08 per share and 25,000,000 quoted options exercisable at \$0.08 per option expiring on Friday, 17 June 2022.

Quotation information

Quoted Securities:	90,408,530 ordinary fully paid shares
	25,000,000 options exercisable at \$0.08 per option expiring on Friday, 17 June 2022
ASX Code:	OKJ – ordinary fully paid shares
	OKJO – options exercisable at \$0.08 per option expiring on Friday, 17 June 2022
Time:	10:06:45 am AEST (+/- 15 seconds) as part of Group 4
Date:	Friday, 21 June 2019
ASX Trade Abbreviation:	OAKAJEE
ISIN:	AU000000KJ4
Home Branch:	Perth
Industry Classification:	Pending
Registered Office:	Oakajee Corporation Limited
	Address: 39 Clifton Street, Nedlands WA 6009
	Phone: +61 8 9389 6032
	Email: mjones@oakajeecorp.com.au
Company Secretary:	Krystel Kirou
Share Registry:	Advanced Share Registry Limited
	Address: 110 Stirling Hwy, Nedlands WA 6009
	Phone: +61 8 9389 8033
	Email: admin@advancedshare.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Western Australia



Dividend Policy:	See section 1.22 of OKJ's Replacement Prospectus
Activities:	Minerals Exploration
Lead Manager:	NA
Underwriter:	NA
ASX Restricted Securities:	725,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 21 June 2021, being 24 months from the date of reinstatement of trading in OKJ's securities.
	312,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 17 June 2020, being 12 months from the date of issue.
Other Securities Not Quoted:	None

What do I need to do and by when?

Please refer to OKJ's Replacement Prospectus.

Need more information?

For further information, please call +61 8 9389 6032.

Disclaimer

Please refer to the following <u>disclaimer</u>.

Issued by

Madeleine Green Adviser, Listings Compliance (Perth)