



ASX Release: 25 June 2019

ASX Code: VMC

**Notice pursuant to section 708A(5) of the Corporations Act 2001 (Cth)**

On 25 June 2019, Venus Metals Corporation Limited (ASX:VMC) (**Venus**) issued 450,000 fully paid ordinary shares at \$0.17 per share as part of the consideration for the acquisition of Currans Find Gold Prospect in Penny West Area (*refer to ASX Announcement dated 15 April 2019*) (**Relevant Securities**).

1. Venus issued the Relevant Securities without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**The Act**).
2. This notice is being given under 708(5)(e) of the Act.
3. As at the date of this notice Venus has complied with:
  - a. The provisions of Chapter 2M of the Act as they apply to Venus; and
  - b. Section 674 of the Act.
4. As at the date if this notice, there is no information that is excluded information (as that term is used in section 708A(7) and (8) of the Act) in respect to Venus.

Yours faithfully

Patrick Tan  
Company Secretary  
Venus Metals Corporation Limited