



Results of General Meeting

The Directors of Matador Mining Limited advise that at the General Meeting of shareholders held today, all resolutions considered were passed on a show of hands.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, we advise that valid proxy votes were received as follows:

Resolution	For	Against	Discretionary (Chairman)	Abstain/ Excluded
1: Acquisition of remaining 20% interest in Matador Canada	7,211,632	-	7,961	-
2: Issue of Options to Keith Bowes under the Plan	7,191,632	20,000	7,961	-
3: Issue of Options to Adam Kiley under the Plan	7,191,632	20,000	7,961	-
4: Ratification of issue of Tranche 1 Placement Shares	2,446,978	20,000	7,961	4,744,654
5: Issue of Tranche 1 Placement Options	2,446,978	20,000	7,961	4,744,654
6: Issue of Tranche 2 Placement Shares	2,366,978	-	7,961	4,844,654
7: Issue of Tranche 2 Placement Options	2,366,978	-	7,961	4,844,654
8: Participation in Tranche 2 Placement by Adam Kiley	7,211,632	-	7,961	-
9: Participation in Tranche 2 Placement by Grant Davey	7,211,632	-	7,961	-

Yours faithfully,

Stuart McKenzie
Company Secretary