



International Limited ACN 110 184 355

Corporate Head Office
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Fremantle WA 6160
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26 June 2019

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

On 26 June 2019, TV2U International Limited (**Company**) issued 137,500,000 fully paid ordinary shares to Lind Asset Management XIII LLC (**Lind**) pursuant to clause 6.2 of the Share Purchase and Convertible Security Agreement (**Agreement**) dated in or around 21 January 2019, being shares issuable on the election by Lind to convert \$550,000 of the face value of the convertible security issued to the Company.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the securities without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Investor enquiries:

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Company Secretary
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GLOBAL OFFICE LOCATIONS

BRAZIL
PERTH

INDONESIA
SINGAPORE

MALAYSIA
UNITED KINGDOM