

Appendix 3F

Final share buy-back notice (*except* minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
KULA GOLD LIMITED	83 126 741 259

We (the entity) give ASX the following information.

Description of buy-back

1	Type of buy-back	Selective buy-back and cancellation
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Details of all shares/units bought back

2	Number of shares/units bought back	319,363,449
3	Total consideration paid or payable for the shares/units	Non-cash consideration. For further information regarding the consideration payable under the terms sheet entered into between Kula Gold Limited and Geopacific Resources Limited, please refer to the announcement on 8 March 2019 and the Notice of Meeting dated 21 May 2019.
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: N/A date: lowest price: N/A date:

+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:


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Company secretary

Date: 27 June 2019

Print name:

GARRY PEROTTI
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