

Market Announcement

3 July 2019

Invex Therapeutics Ltd (ASX: IXC) – Admission and Commencement of Official Quotation

Description

Invex Therapeutics Ltd ('IXC') was admitted to the Official List of ASX Limited ('ASX') today, Wednesday, 3 July 2019.

Official quotation of IXC's ordinary fully paid shares will commence at 12:00 PM AEST on Friday, 5 July 2019.

IXC raised \$12,000,000 pursuant to the offer under its replacement prospectus dated 29 May 2019 ('Replacement Prospectus') by the issue of 30,000,000 fully paid ordinary shares at an issue price of \$0.40 per share.

Quotation information

Quoted Securities:	31,249,988 fully paid ordinary shares
ASX Code:	IXC
Time:	12:00 PM AEST
Date:	Friday, 5 July 2019
ASX Trade Abbreviation:	INVEX THER
ISIN:	AU0000048621
Home Branch:	Perth
Industry Classification:	Pending
Registered Office:	Invex Therapeutics Ltd Address: Level 1, 38 Rowland Street, Subiaco WA 6008 Phone: +61 8 6382 0137 Email: info@invextherapeutics.com
Company Secretary:	Ms Narelle Warren
Share Registry:	Automic Registry Services Address: Level 2, 267 St Georges Terrace, Perth WA 6000 Phone: +61 1300 288 664 Email: hello@automic.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Western Australia
Dividend Policy:	See section 4.11 of the Replacement Prospectus
Activities:	Biopharmaceuticals
Lead Manager:	Forrest Capital Pty Ltd



Underwriter:	N/A
ASX Restricted Securities:	21,069,220 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 5 July 2021, being 24 months from the date of commencement of Official Quotation.
	2,680,793 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 29 March 2020, being 12 months from the date of issue.
Other Securities Not Quoted:	from the date of issue.

What do I need to do and by when?

Please refer to IXC's Replacement Prospectus.

Need more information?

For further information, please call the Company on +61 8 6382 0137.

Disclaimer

Please refer to the following <u>disclaimer</u>.

Issued by

Dale Allen

Principal Adviser, Listings Compliance (Perth)

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