



3 July 2019

UPDATED STATEMENT OF FINANCIAL POSITION

The following is an updated statement of the financial position for Invex Therapeutics Ltd (ACN 632 145 334) (**Company**) based on actual funds raised (\$12,000,000) under the replacement prospectus issued by the Company dated 29 May 2019:

Invex Therapeutics Ltd

Pro-forma Consolidated Statement of Financial Position at 30 June 2019

	Pro-forma
	30 June 2019
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ASSETS	
CURRENT ASSETS	
Cash and cash equivalents	12,170,247
Other receivables	83,330
TOTAL CURRENT ASSETS	<u>12,253,577</u>
Assets at acquisition	117,946
TOTAL NON CURRENT ASSETS	<u>117,946</u>
TOTAL ASSETS	<u>12,371,523</u>
CURRENT LIABILITIES	
Trade and other payables	930,295
TOTAL CURRENT LIABILITIES	<u>930,295</u>
TOTAL LIABILITIES	<u>930,295</u>
NET ASSETS	<u>11,441,228</u>
EQUITY	
Contributed equity	11,692,615
Accumulated losses	(251,387)
TOTAL EQUITY	<u>11,441,228</u>