

Corporate Head Office 91 High Street Fremantle WA 6160 www.tv2u.com | info@tv2u.com

3 July 2019

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

On 2 July 2019, TV2U International Limited (**Company**) issued 6,250,263 fully paid ordinary shares to contractors of the Company in lieu of fees payable in cash and 2,310,212 to Eligible Participants under the Company's Performance Rights Plan, adopted at the Company's Annual General Meeting held on 29 November 2016, in lieu of remuneration payable in cash.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) that:

- 1. the Company issued the securities without disclosure under Part 6D.2 of the Corporations Act; and
- 2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act; and
- 3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Investor enquiries:

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