



ACN 147 413 956

ASX: INF ANNOUNCEMENT

3 July 2019

Company Announcements Office

Australian Securities Exchange Limited
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

Dear Sir/Madam

Notice under Section 708A

Infinity Lithium Corporation Limited ("**Company**") hereby notifies the Australian Stock Exchange in accordance with Section 708A (5)(e) of the Corporations Act 2001 (the Act) that:

The Company has issued 20,285,714 fully paid ordinary shares as at 3 July 2019.

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under Section 708 or 708A of the Act. By giving this notice, sale of the securities will fall within the exemption in Section 708A(5) of the Act.

The securities were issued without disclosure to investors under Part 6D.2 of the Act, in reliance on Section 708A(5).

The Company, as at the date of this notice, has complied with:

- the provisions of Chapter 2M of the Act as they apply to the Company; and
- Section 674 of the Act.

As at the date of this notice, there is no excluded information for the purposes of Section 708A(7) or 708A(8) of the Act

Yours faithfully

A handwritten signature in black ink that reads "Rob Orr". The signature is written in a cursive, slightly stylized font. Below the signature, there is a faint, circular, dotted-line stamp or watermark.

Rob Orr
Company Secretary