

DATE: 05 July 2019

Dear Shareholder,

INVITATION TO PARTICIPATE IN CLASSIC MINERALS SHARE PURCHASE PLAN

The Directors of Classic Minerals Limited (“**Classic**”, or the “**Company**”), refer to the Company’s share purchase plan (“**SPP**”).

It has been decided, in view of the recent announcements to extend the closing date, to enable all shareholders to fully participate in the offer.

The new timetable is given below:

Offer closing date	5.00 pm (Perth time) on 12 July 2019
Allotment date	15 July 2019
Commencement of trading of new Shares on ASX	16 July 2019

On behalf of the Directors, I encourage you to consider this opportunity and thank you for your ongoing support.

Yours Sincerely,

John Lester
Chairman