

**Australian Securities Exchange Announcement**

5 July 2019

The Manager  
Companies Announcements Office  
Australian Securities Exchange  
Electronic Lodgment

**LEGEND SHAREHOLDERS TO VOTE ON ADAMANTEM ACQUISITION PROPOSAL**

On 24 May 2019, Legend Corporation Limited (ASX:LGD) (**Legend**) announced that it had entered into a Scheme Implementation Agreement with Greenland BidCo Pty Ltd ACN 633 363 096 (**BidCo**), being a company controlled by funds advised by Adamantem Capital (**Adamantem**) under which it is proposed that Adamantem will acquire 100% of Legend by way of scheme of arrangement (**Scheme**) for a cash price of \$0.365 per Legend share.

Earlier today, the Federal Court of Australia made orders directing Legend to convene a meeting of its shareholders to consider and vote on the scheme of arrangement (**Scheme Meeting**).

The Scheme Meeting will be held at 2.00pm (Adelaide time) on Friday, 9 August 2019 at the Adelaide Pavilion Restaurant, Veale Gardens, Cnr South Terrace and Peacock Rd, Adelaide SA 5000.

Information relating to the Scheme, including the notice convening the Scheme Meeting as well as an independent expert's report, will be included in an Explanatory Booklet expected to be sent to Legend shareholders on or before Wednesday, 10 July 2019 following registration of the Explanatory Booklet by the Australian Securities and Investments Commission (**ASIC**).

A further announcement attaching the Explanatory Booklet will be made by Legend following registration of the Explanatory Booklet by ASIC.

On behalf of the Board

**Bruce Higgins**  
Chairman of Legend Corporation Limited

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