

5 July 2019

## NON-RENOUNCEABLE RIGHTS ISSUE OFFER DOCUMENTATION DESPATCHED

As announced on 11 June 2019, TNG Limited (ASX: TNG) (the "Company" or "TNG") is undertaking a 1 for 20 pro rata non-renounceable rights issue ("Offer") of approximately 53,549,716 fully paid ordinary shares ("New Shares") to raise approximately \$4,980,000. The price of New Shares under the Offer is \$0.093 each. The Company lodged an offer document for the Offer ("Offer Document") with ASX on 26 June 2019.

The Company advises that it has today despatched the Offer Document, and Entitlement and Acceptance Forms, to all shareholders of the Company named on its register of members at 5:00pm (WST) on 2 July 2019 whose registered address is in Australia and New Zealand, and otherwise in accordance with the Offer Document.

**Inquiries:**

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