

Market Announcement

8 July 2019

Liontown Resources Limited (ASX: LTR) - Trading Halt

Description

The securities of Liontown Resources Limited ('LTR') will be placed in trading halt at the request of LTR, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 10 July 2019 or when the announcement is released to the market.

Issued by

Sandra Wutete

Senior Adviser, Listings Compliance (Perth)



8 July 2019

Sandra Wutete Senior Advisor, Listings Compliance, Perth ASX Compliance Pty Limited Level 40, Central Park 152-158 St George's Terrace Perth WA 6000

Dear Sandra

TRADING HALT REQUEST

In accordance with ASX Listing Rule 17.1, Liontown Resources Limited (ASX:LTR) requests the granting of an immediate trading halt in its securities pending an announcement in relation to an updated Mineral Resource Estimate for the Kathleen Valley Lithium Project. The trading halt is necessary to ensure the Company can manage its continuous disclosure obligations.

The Company anticipates making the above noted announcement prior to the commencement of trading on Wednesday, 10 July 2019. The trading halt should remain in place until the earlier of commencement of trading on Wednesday, 10 July 2019 or when the announcement referenced above is made.

The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely

Kym Verheyen Company Secretary