



10 July 2019

ASX Limited  
Level 40, Central Park  
152-158 St Georges Tce  
Perth WA 6000

### Cleansing Notice

On 14 May 2019, Pantoro Limited (**ASX:PNR, Pantoro**) announced the proposed acquisition of 50% of the Central Norseman Gold Project. The acquisition settled on 9 July 2019 and the Company has issued to the vendors today 100,000,000 fully paid ordinary shares (**Shares**) as part consideration for the transaction. The Shares are in a class of securities quoted on the Australian Securities Exchange (**ASX**).

The *Corporations Act 2001* (Cth) (**Act**) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under 708 or 708A of the Act. By the Company giving this notice, sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. this notice is given pursuant to paragraph 5(e) of section 708A of the Act;
3. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
4. as at the date of this notice there is no information:
  - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (b) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - (ii) the rights and liabilities attaching to the Shares.

Yours faithfully

Kyle Edwards  
Director  
Pantoro Limited