

Company Announcements
Australian Securities Exchange Limited
Level 40, Central Park,
152-158 St Georges Terrace
PERTH, WA 6000

Dear Sir/Madam

Corazon closes Share Purchase Plan

Corazon Mining Limited (**Corazon** or **Company**) (ASX: CZN) advises that the Share Purchase Plan (**SPP** or **Plan**) being undertaken has closed.

Eligible shareholders have applied for \$414,000 under the SPP, with PAC Partners Securities Pty Ltd (**PAC Partners**) completing a partial underwriting of the Plan for \$86,000, enabling the Company to raise a total of \$500,000.

Issue of the new securities under the SPP, together with the securities issued under the Placement (announced on 3 April 2019) is scheduled for 10th July 2019. The new shares issued will rank equally with the existing Corazon fully paid ordinary shares. The Company is seeking quotation of the options that will be issued under the SPP and the Placement.

Corazon is now working with PAC Partners, who are the Lead Managers to the SPP to place the shortfall of the SPP (**Shortfall Placement**), to enable the Company to raise up to a further \$500,000.

The Shortfall Placement offers investors the right to acquire shares in the Company (**Shares**) at an issue price of \$0.003 per Share. Participants will also be issued two (2) free options for every three (3) Shares acquired, on the same terms as the options issued under the SPP.

Investors wishing to participate in the Shortfall Placement should contact the Company on the details in the footer below, or

PAC Partners
Attn Brooke Picken
bpicken@pacpartners.com.au
Phone (03) 8633 9834.

Sincerely,



Brett Smith
Managing Director