

10 July 2019

Entitlement Offer Timetable Update

Pursuit Minerals (ASX:PUR) advises that it has today despatched letters regarding the Entitlement Offer announced on 3 July 2019 to Eligible and Ineligible Shareholders.

Pursuit also notes that an error was identified in the previously published timetable in which it was indicated that normal trading of Pursuit shares would recommence on Friday, 2 August 2019. The correct date for the resumption of normal trading is Monday, 5 August 2019. All other dates remain unchanged. An amended timetable is presented below.

Announcement of Offer to ASX	Wednesday 3 July, 2019
Lodgement of Prospectus with the ASIC and ASX, Cleansing Offer opens and lodgement of Appendix 3B	Monday, 8 July 2019
Notice sent to Optionholders	Monday, 8 July 2019
Notice sent to Eligible and Ineligible Shareholders regarding the Offer	Wednesday, 10 July 2019
Shares quoted on an “ex-basis”	Thursday, 11 July 2019
Record Date for determining Entitlements	5:00PM (WST) Friday, 12 July 2019
Prospectus and Application Form sent out to Shareholders	Wednesday, 17 July 2019
Last day for the Company to extend the Closing Date for the Offer and Shortfall Offer	Tuesday, 23 July 2019
Closing Date for applications in accordance with the Offer, Shortfall Offer and Cleansing Offer*	Friday, 26 July 2019
Expected commencement of trading of New Shares on a deferred settlement basis on ASX	Monday, 29 July 2019
Latest date for advising ASX of subscriptions received for the Offer and Shortfall Offer	Wednesday, 31 July 2019

Pursuit Minerals Limited

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Issue date and deferred settlement ends	Friday, 2 August 2019
Holding statements dispatched to successful Applicants	Friday, 2 August 2019
Normal trading of New Shares re-commences*	Monday, 5 August 2019

**Subject to the ASX Listing Rules and the Corporations Act, the Directors reserve the right to vary these dates.*

Please contact the Company Secretary, Stephen Kelly, on + 61 415 719 695 for any enquiries.

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About Pursuit Minerals

Pursuit's project portfolio is focussed on the emerging Energy Metal, vanadium. In 2018, through compilation and interpretation of historical data, Pursuit applied for and was subsequently granted Exploration Tenements in Sweden and Project Reservations in Finland, covering projects with historical deposits of vanadium and extensive confirmed areas of vanadium mineralisation.

Finland has in the past produced up to 10% of the world's vanadium and is currently rated the number one jurisdiction globally for developing mineral projects. Sweden has a long mining history and culture and was the second country in the world where vanadium was recognised as a metal. With its Sweden and Finland projects very well positioned to take advantage of Scandinavia's world-class infrastructure, cost effective power and stable legislative frameworks, Pursuit is looking to accelerate assessment and potential development of its quality vanadium project portfolio.

With Europe rapidly transforming its energy grid to renewable energy, which will require large increases in battery storage, Pursuit's projects are well placed to participate in the energy revolution underway in the region.

For more information about Pursuit Minerals and its projects, visit: www.pursuitminerals.com.au

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