

**ASX ANNOUNCEMENT / MEDIA RELEASE**  
**16 July 2019**

## **ENTITLEMENT OFFER – SHORTFALL NOTICE**

**Cokal Limited** (ASX:CKA, “Cokal” or “the Company”) confirms that the Entitlement Offer announced on 18 June 2019 closed on 15 July 2019. The Company advises that it received applications from Eligible Shareholders for a total of 33,848,074 shares under the Entitlement Offer, raising approximately \$1,692,404 million from Eligible Shareholders in respect of the Offer. The shortfall under the Entitlement Offer was 67,703,981 shares. That shortfall is expected to be taken up by Eligible Shareholders, New Investors and the Company’s major shareholder and underwriter, Aahana Global Resources & Investment Pte Ltd.

### **ENDS**

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### **About Cokal Limited**

Cokal Limited (ASX:CKA) is an Australian listed company with the objective of becoming a metallurgical coal producer with a global presence. Cokal has interests in four projects in Central Kalimantan, Indonesia, which are considered prospective for metallurgical coal.