

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme OKLO RESOURCES LIMITED

ACN/ARSN 121 582 607

1. Details of substantial holder(1)

Name BlackRock Group (BlackRock Inc. and subsidiaries named in Annexures
ACN/ARSN (if applicable) to this form)

There was a change in the interests of the
substantial holder on 17 / 07 / 2019

The previous notice was given to the company on 21 / 08 / 2017

The previous notice was dated 17 / 08 / 2017

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORD	44,750,531	14.82	48,930,440	13.78

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	See Annexure A				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
	See Annexure B				

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Annexure C	

Signature

print name Bradley Taylor

capacity *Authorised Signatory

sign here

date 19 / 07 / 2019

* At a meeting of the Board on 22 November 2013, the Directors resolved to approve the delegation of the preparation and lodgement of substantial shareholder notices on behalf of BlackRock Investment Management (Australia) Limited.

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure A of 3 pages referred to in form 604 Notice of change of interests of substantial shareholder

19-Jul-19

Bradley Taylor,
Authorised Signatory

Date

5. Consideration

OKLO RESOURCES LIMITED (OKU)							
Date of Change	Person whose relevant interest changed	Nature of change (6) / Consideration given in relation to change (7)		CCY	Class and number of securities affected		Person's votes affected
18-Aug-17	BlackRock Japan Co., Ltd.	on mkt buy	0.28	AUD	ORD	97,094	97,094
18-Aug-17	BlackRock Japan Co., Ltd.	on mkt buy	0.28	AUD	ORD	143,087	143,087
18-Aug-17	BlackRock Investment Management (UK) Limited	on mkt buy	0.28	AUD	ORD	61,323	61,323
18-Aug-17	BlackRock Investment Management (Australia) Limited	on mkt buy	0.28	AUD	ORD	56,213	56,213
21-Aug-17	BlackRock Japan Co., Ltd.	on mkt buy	0.27	AUD	ORD	54,286	54,286
21-Aug-17	BlackRock Japan Co., Ltd.	on mkt buy	0.27	AUD	ORD	79,999	79,999
21-Aug-17	BlackRock Investment Management (UK) Limited	on mkt buy	0.27	AUD	ORD	34,286	34,286
21-Aug-17	BlackRock Investment Management (Australia) Limited	on mkt buy	0.27	AUD	ORD	31,429	31,429
22-Aug-17	BlackRock Japan Co., Ltd.	on mkt buy	0.28	AUD	ORD	120,048	120,048
22-Aug-17	BlackRock Japan Co., Ltd.	on mkt buy	0.28	AUD	ORD	176,915	176,915
22-Aug-17	BlackRock Investment Management (UK) Limited	on mkt buy	0.28	AUD	ORD	75,819	75,819
22-Aug-17	BlackRock Investment Management (Australia) Limited	on mkt buy	0.28	AUD	ORD	69,501	69,501
31-Jan-18	BlackRock Advisors, LLC	on mkt buy	0.42	AUD	ORD	5,500	5,500
07-Feb-18	BlackRock Advisors, LLC	on mkt buy	0.40	AUD	ORD	6,294	6,294
15-Feb-18	BlackRock Advisors, LLC	on mkt buy	0.42	AUD	ORD	6,359	6,359
27-Feb-18	BlackRock Advisors, LLC	on mkt sell	0.41	AUD	ORD	-2,584	-2,584
28-Feb-18	BlackRock Advisors, LLC	on mkt sell	0.40	AUD	ORD	-16,646	-16,646
03-Apr-18	BlackRock Advisors, LLC	on mkt sell	0.42	AUD	ORD	-8,809	-8,809
19-Apr-18	BlackRock Investment Management (Australia) Limited	placement	0.38	AUD	ORD	150,000	150,000
19-Apr-18	BlackRock Investment Management (UK) Limited	placement	0.38	AUD	ORD	2,850,000	2,850,000
19-Apr-18	BlackRock Japan Co., Ltd.	placement	0.38	AUD	ORD	600,000	600,000
19-Apr-18	BlackRock Japan Co., Ltd.	placement	0.38	AUD	ORD	400,000	400,000
19-Apr-18	BlackRock Investment Management (UK) Limited	placement	0.38	AUD	ORD	250,000	250,000
19-Apr-18	BlackRock Investment Management (UK) Limited	placement	0.38	AUD	ORD	1,450,000	1,450,000
02-May-18	BlackRock Advisors, LLC	on mkt buy	0.37	AUD	ORD	1,664	1,664
07-May-18	BlackRock Advisors, LLC	on mkt buy	0.37	AUD	ORD	61	61
07-May-18	BlackRock Investment Management (UK) Limited	on mkt buy	0.37	AUD	ORD	3,768	3,768
08-May-18	BlackRock Advisors, LLC	on mkt buy	0.38	AUD	ORD	268	268
08-May-18	BlackRock Investment Management (UK) Limited	on mkt buy	0.38	AUD	ORD	16,495	16,495
09-May-18	BlackRock Advisors, LLC	on mkt buy	0.38	AUD	ORD	293	293
09-May-18	BlackRock Investment Management (UK) Limited	on mkt buy	0.38	AUD	ORD	18,041	18,041
10-May-18	BlackRock Advisors, LLC	on mkt buy	0.38	AUD	ORD	598	598

Date of Change	Person whose relevant interest changed	Nature of change (6) / Consideration given in relation to change (7)		CCY	Class and number of securities affected		Person's votes affected
10-May-18	BlackRock Investment Management (UK) Limited	on mkt buy	0.38	AUD	ORD	36,696	36,696
16-May-18	BlackRock Advisors, LLC	on mkt sell	0.38	AUD	ORD	-23,576	-23,576
17-May-18	BlackRock Advisors, LLC	on mkt sell	0.37	AUD	ORD	-42,424	-42,424
28-May-18	BlackRock Investment Management (UK) Limited	on mkt buy	0.34	AUD	ORD	36,464	36,464
29-May-18	BlackRock Investment Management (UK) Limited	on mkt buy	0.35	AUD	ORD	13,201	13,201
30-May-18	BlackRock Investment Management (UK) Limited	on mkt buy	0.34	AUD	ORD	13,515	13,515
31-May-18	BlackRock Investment Management (UK) Limited	on mkt buy	0.34	AUD	ORD	38,192	38,192
01-Jun-18	BlackRock Investment Management (UK) Limited	on mkt buy	0.34	AUD	ORD	7,576	7,576
04-Jun-18	BlackRock Investment Management (UK) Limited	on mkt buy	0.34	AUD	ORD	143,252	143,252
05-Jun-18	BlackRock Investment Management (UK) Limited	on mkt buy	0.34	AUD	ORD	47,800	47,800
12-Jul-18	BlackRock Investment Management (UK) Limited	on mkt sell	0.33	AUD	ORD	-23,438	-23,438
13-Jul-18	BlackRock Investment Management (UK) Limited	on mkt sell	0.33	AUD	ORD	-5,347	-5,347
16-Jul-18	BlackRock Investment Management (UK) Limited	on mkt sell	0.33	AUD	ORD	-269,448	-269,448
16-Jul-18	BlackRock Investment Management (UK) Limited	on mkt sell	0.33	AUD	ORD	-80,393	-80,393
18-Jul-18	BlackRock Japan Co., Ltd.	on mkt buy	0.32	AUD	ORD	45,134	45,134
18-Jul-18	BlackRock Investment Management (UK) Limited	on mkt sell	0.32	AUD	ORD	-45,134	-45,134
18-Jul-18	BlackRock Japan Co., Ltd.	on mkt buy	0.32	AUD	ORD	16,412	16,412
19-Jul-18	BlackRock Japan Co., Ltd.	on mkt buy	0.32	AUD	ORD	12,580	12,580
20-Jul-18	BlackRock Japan Co., Ltd.	on mkt buy	0.32	AUD	ORD	50,000	50,000
23-Jul-18	BlackRock Japan Co., Ltd.	on mkt buy	0.32	AUD	ORD	100,874	100,874
24-Jul-18	BlackRock Japan Co., Ltd.	on mkt buy	0.31	AUD	ORD	75,000	75,000
30-Jul-18	BlackRock Investment Management (UK) Limited	on mkt sell	0.31	AUD	ORD	-8,679	-8,679
31-Jul-18	BlackRock Investment Management (UK) Limited	on mkt sell	0.31	AUD	ORD	-163,447	-163,447
01-Aug-18	BlackRock Investment Management (UK) Limited	on mkt sell	0.31	AUD	ORD	-12,737	-12,737
02-Aug-18	BlackRock Investment Management (UK) Limited	on mkt sell	0.30	AUD	ORD	-903	-903
03-Aug-18	BlackRock Investment Management (UK) Limited	on mkt buy	0.29	AUD	ORD	31,572	31,572
03-Aug-18	BlackRock Investment Management (UK) Limited	on mkt sell	0.29	AUD	ORD	-19,510	-19,510
06-Aug-18	BlackRock Investment Management (UK) Limited	on mkt buy	0.30	AUD	ORD	63,052	63,052
06-Aug-18	BlackRock Investment Management (UK) Limited	on mkt sell	0.30	AUD	ORD	-19,467	-19,467
08-Aug-18	BlackRock Investment Management (UK) Limited	on mkt buy	0.30	AUD	ORD	305,376	305,376
10-Aug-18	BlackRock Investment Management (UK) Limited	on mkt sell	0.30	AUD	ORD	-66,580	-66,580
14-Aug-18	BlackRock Investment Management (UK) Limited	on mkt sell	0.29	AUD	ORD	-58,677	-58,677
17-Sep-18	BlackRock Investment Management (UK) Limited	on mkt buy	0.30	AUD	ORD	63,275	63,275
18-Sep-18	BlackRock Investment Management (UK) Limited	on mkt buy	0.30	AUD	ORD	736,725	736,725
19-Sep-18	BlackRock Investment Management (Australia) Limited	on mkt sell	0.29	AUD	ORD	-194,359	-194,359
21-Sep-18	BlackRock Investment Management (Australia) Limited	on mkt sell	0.28	AUD	ORD	-505,641	-505,641
03-Jan-19	BlackRock Investment Management (UK) Limited	on mkt sell	0.26	AUD	ORD	-67,258	-67,258
04-Jan-19	BlackRock Investment Management (UK) Limited	on mkt sell	0.25	AUD	ORD	-72,801	-72,801
07-Jan-19	BlackRock Investment Management (UK) Limited	on mkt sell	0.25	AUD	ORD	-6,489	-6,489

Date of Change	Person whose relevant interest changed	Nature of change (6) / Consideration given in relation to change (7)		CCY	Class and number of securities affected		Person's votes affected
08-Jan-19	BlackRock Investment Management (UK) Limited	on mkt sell	0.26	AUD	ORD	-15,473	-15,473
09-Jan-19	BlackRock Investment Management (UK) Limited	on mkt sell	0.26	AUD	ORD	-29,928	-29,928
18-Jan-19	BlackRock Investment Management (UK) Limited	on mkt sell	0.26	AUD	ORD	-4,055	-4,055
21-Jan-19	BlackRock Investment Management (UK) Limited	on mkt sell	0.26	AUD	ORD	-8,499	-8,499
25-Jan-19	BlackRock Investment Management (UK) Limited	on mkt sell	0.24	AUD	ORD	-87,209	-87,209
29-Jan-19	BlackRock Investment Management (UK) Limited	on mkt sell	0.25	AUD	ORD	-42,017	-42,017
30-Jan-19	BlackRock Investment Management (UK) Limited	on mkt sell	0.25	AUD	ORD	-6,045	-6,045
31-Jan-19	BlackRock Investment Management (UK) Limited	on mkt sell	0.23	AUD	ORD	-19,143	-19,143
07-Mar-19	BlackRock Investment Management (UK) Limited	on mkt sell	0.24	AUD	ORD	-93,650	-93,650
01-May-19	BlackRock Advisors, LLC	on mkt buy	0.20	AUD	ORD	12,471	12,471
12-Jun-19	BlackRock Investment Management (UK) Limited	on mkt sell	0.14	AUD	ORD	-68,809	-68,809
13-Jun-19	BlackRock Investment Management (UK) Limited	on mkt sell	0.13	AUD	ORD	-187,500	-187,500
14-Jun-19	BlackRock Investment Management (UK) Limited	on mkt sell	0.13	AUD	ORD	-132,558	-132,558
17-Jun-19	BlackRock Investment Management (UK) Limited	on mkt sell	0.11	AUD	ORD	-577,797	-577,797
17-Jun-19	BlackRock Investment Management (UK) Limited	on mkt sell	0.12	AUD	ORD	-174,419	-174,419
28-Jun-19	BlackRock Investment Management (UK) Limited	on mkt sell	0.16	AUD	ORD	-12,738	-12,738
02-Jul-19	BlackRock Investment Management (UK) Limited	on mkt sell	0.15	AUD	ORD	-60,280	-60,280
03-Jul-19	BlackRock Advisors, LLC	on mkt sell	0.13	AUD	ORD	-36,565	-36,565
03-Jul-19	BlackRock Investment Management (UK) Limited	on mkt sell	0.13	AUD	ORD	-276,454	-276,454
04-Jul-19	BlackRock Advisors, LLC	on mkt sell	0.12	AUD	ORD	-27,648	-27,648
04-Jul-19	BlackRock Investment Management (UK) Limited	on mkt sell	0.12	AUD	ORD	-428,270	-428,270
05-Jul-19	BlackRock Advisors, LLC	on mkt sell	0.12	AUD	ORD	-25,787	-25,787
05-Jul-19	BlackRock Investment Management (UK) Limited	on mkt sell	0.12	AUD	ORD	-399,408	-399,408

19-Jul-19

Bradley Taylor,
Authorised Signatory

Date

4. Details of present registered holders

Holder of Relevant Interests	Registered Holder of Securities	Person entitled to be registered as holder (8)	Nature of Relevant Interest (6)	Class and number of Securities		Person's votes	Nature of Association
BlackRock Investment Management (UK) Limited	BNYM-BONY EUROPE - LONDON		Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	ORD	33,909,556	33,909,556	Subsidiary of BlackRock, Inc.
BlackRock Investment Management (UK) Limited	CITI-CITIBANK, LONDON		Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	ORD	7,302,493	7,302,493	Subsidiary of BlackRock, Inc.
BlackRock Investment Management (UK) Limited	HSBC-HSBC DUSSELDORF		Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	ORD	4,068,391	4,068,391	Subsidiary of BlackRock, Inc.
BlackRock Japan Co., Ltd.	BBH-BROWN BROTHERS HARRIMAN & CO - NEW YORK		Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	ORD	3,650,000	3,650,000	Subsidiary of BlackRock, Inc.

This is Annexure C of 1 page referred to in form 604 Notice of change of interests of substantial shareholder

	19-Jul-19
Bradley Taylor, Authorised Signatory	Date

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
BlackRock Group	
BlackRock Inc.	55 East 52nd Street New York NY 10055 USA
BlackRock Advisors, LLC	1209 Orange Street, Wilmington, New Castle County, Delaware 19801, United States
BlackRock Investment Management (Australia) Limited	Level 26, 101 Collins Street Melbourne VIC 3000 Australia (Victoria, Australia)
BlackRock Investment Management (UK) Limited	12 Throgmorton Avenue London EC2N 2DL United Kingdom
BlackRock Japan Co., Ltd.	Marunouchi Trust Tower Main, 1-8-3 Marunouchi, Chiyoda-ku, Tokyo 100-8217 (Japan)