

ASX ANNOUNCEMENT / MEDIA RELEASE
19 July 2019

Extension of Closing Date for Shortfall Offer

Cokal Limited (ASX:CKA, “Cokal” or “the Company”) advises that in respect of the Company’s fully underwritten non-renounceable entitlement offer of one (1) new share for every eight (8) Cokal shares held, at an issue price of AU\$0.05 per new share to raise up to AU\$5.1 million before costs (“**Entitlement Offer**”), the Closing Date for the Shortfall Offer has been extended by one week.

The following are the revised indicative dates in respect of the Entitlement Offer:

Event	Date
Settlement of the Entitlement Offer	Friday 19 July 2019
Issue date of New Shares under the Entitlement Offer	Monday 22 July 2019
Entitlement Offer New Shares trade on ASX on a normal settlement basis	Tuesday 23 July 2019
Closing Date for Shortfall Offer	5:00pm (AWST) Monday 29 July 2019
Settlement of the Shortfall Offer	Friday 2 August 2019
Issue date of Shortfall Shares	Monday 5 August 2019
Shortfall Shares trade on ASX on a normal settlement basis	Tuesday 6 August 2019

The above timetable is indicative only and may change. The Company reserves the right to vary any and all of the dates and times set out above without notice subject to the Listing Rules and the Corporations Act. In particular, the Company reserves the right to close the Entitlement Offer early, extend the Closing Dates or accept late Applications without notifying any recipients of this Prospectus or any Applicants. If the Offer is cancelled or withdrawn before the allocation of New Shares, then all Application monies will be refunded in full (without interest) in accordance with the requirements of the Corporations Act. Investors who wish to submit an Application are encouraged to do so as soon as practicable after the opening date for the Entitlement Offer.

ENDS

Further enquiries:

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About Cokal Limited

Cokal (ASX:CKA) is an Australian listed company with the objective of becoming a metallurgical coal producer with a global presence. Cokal has interests in four projects in Central Kalimantan, Indonesia considered prospective for metallurgical coal.