



22 July 2019

RE: NOTICE TO HOLDERS OF LISTED OPTIONS

Please find below a copy of the letter sent to shareholders advising them of the expiry of listed options on the 31 August 2019.

Yours sincerely,

A handwritten signature in blue ink, appearing to read "AH", with a long horizontal stroke extending to the right.

Anthony Hewett
Company Secretary
Ozgrowth Limited

22 July 2019

OZG
MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

SRN/HIN: SRN WITHHELD

NOTICE TO HOLDERS OF LISTED OPTIONS EXERCISABLE AT \$0.19 ON OR BEFORE 31 AUGUST 2019
("EXPIRING OPTIONS")

We write to you as a registered holder of Expiring Options. These options entitle you to acquire ordinary fully paid shares in Ozgrowth Limited ("Company"). Each option held is for the acquisition of one fully paid share in the issued capital of the Company, and **the exercise price is \$0.19 per option.**

The **last traded price of ordinary shares on the date immediately preceding the date of this letter was \$0.16 per share.**

You are formally advised that these options will expire at 5:00 pm Australian Western Standard Time (AWST) on 31 August 2019, and official quotation of these options on the Australian Securities Exchange (ASX) will cease at close of trading on 26 August 2019.

The Expiring Options may be exercised in whole or in part by completing the form entitled Application Form on Exercise of Options Expiring 31 August 2019 ("Notice of Exercise") and returning it to Computershare Investor Services Pty Limited, together with payment of \$0.19 for each share applied for, by no later than 5:00 pm (AWST) on 30 August 2019. Please note a Notice of Exercise is only effective when the Company has received payment in full for the quantity of shares being applied for in cleared funds.

If the Notice of Exercise, together with payment in cleared funds, is not received by Computershare Investor Services Pty Limited on or before 5:00 pm AWST on 30 August 2019, the Expiring Options will not be exercised and will result in forfeiture of any rights that you as an option holder may have had in relation to ordinary shares.

Pursuant to Listing Rule 6.24 and Appendix 6A, item 6 of the ASX Listing Rules, the Company provides the information contained in this notice.

Market (Closing) Prices of Shares

The latest available market (closing) price of shares in the Company on the ASX was \$0.16 on 19 July 2019, being the last trading day prior to the date of this notice.

During the three months preceding the date of this notice, the latest highest market (closing) price of shares in the Company on the ASX was \$0.165 on 11 July 2019 and the latest lowest market (closing) price of shares in the Company on the ASX was \$0.15 on 1 July 2019.

How to Exercise your Options

Should you wish to exercise your Expiring Options, holders should complete your Notice of Exercise and forward it, to:

Computershare Investor Services Pty Limited
GPO Box D182, Perth WA 6840

to be received and funds cleared prior to 5:00 pm AWST on 30 August 2019.

Payments must be in Australian dollars, and cheques should be made payable to Ozgrowth Limited, crossed "Not Negotiable" and drawn on an Australian bank.

The approximate timing for the issue of shares on exercise are as follows:

Forms and cleared funds received between	Shares issued
Monday 22 July and Friday 9 August 2019	Friday 9 August 2019
Monday 12 August and Friday 30 August 2019	Wednesday 4 September 2019

If you have any enquiries concerning this Notice or your option holding, please contact the Company Secretary, Anthony Hewett on 08 9488 1400, Monday to Friday (excluding public holidays) between 8:30 am and 3:00 pm (AWST).

Yours faithfully

Anthony Hewett
Company Secretary

OZG

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THE SAMPLE HILL
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Number of options held as at 19 July 2019:

Application Form on Exercise of Options Expiring 31 August 2019

To the Directors, Ozgrowth Limited

I/We hereby exercise

option(s) and hand you herewith my/our cheque for

being \$0.19 per share on application for

ordinary shares in the capital of the Company.

I/We request that you allot me that number of shares and I/we agree to accept that number of shares on the terms below and the Constitution of the Company, and I/we authorise you to place my/our name on the register.

My/Our SRN/HIN (as shown on my/our Issuer Sponsored holding statement or CHESS holdings statement) is

Sign Here – This section must be signed for your instructions to be executed

I/We authorise you to act in accordance with my/our instructions set out above.

Individual or Securityholder 1

Director

Securityholder 2

Director/Company Secretary

Securityholder 3

**Sole Director and
Sole Company Secretary**

Note: when signed under Power of Attorney, the attorney states that they have not received a notice of revocation. Computershare Investor Services Pty Limited needs to sight a certified copy of the Power of Attorney.

Contact Name

Contact Telephone Number

Day/Date

Month

Year

**Terms and
Conditions of
Options
Overleaf**

LODGEMENT INSTRUCTIONS

Cheques shall be in Australian currency made payable to Ozgrowth Limited and crossed "Not Negotiable" or payments can be remitted by EFT to the Company's bank account:

Ozgrowth Limited Westpac BSB 036-000 Account Number 878 475 and include the SRN/HIN as the reference.

Ozgrowth Limited

ABN: 52 126 450 271

Level 18, Alluvion
58 Mounts Bay Road
Perth Western Australia 6000

Telephone: +61 8 9321 7877
Facsimile: +61 8 94321 8288
web: www.westozfunds.com.au

PO Box Z5036
St Georges Terrace
Perth Western Australia 6831

TERMS AND CONDITIONS OF OPTIONS EXPIRING 31 AUGUST 2019

The Options entitle the holder to subscribe for Shares on the following terms and conditions:

- (a) each Option entitles the holder to subscribe for one Share upon payment of \$0.19 (**Exercise Price**);
- (b) the Options are exercisable on or before 31 August 2019 at any time;
- (c) the Options will expire on 31 August 2019. Options not exercised on the expiry date will automatically lapse;
- (d) the Options may be exercised in whole or in part, by notice in writing to the Company;
- (e) holders of Options will be permitted to participate in new issues of securities only following the prior exercise of the Option, in which case the record date must be at least seven (7) Business Days, or such lesser number of days as is permitted under the ASX Listing Rules, after announcement of the new issue, to allow exercise of the Options;
- (f) Shares issued on the exercise of the Options will be issued not more than fourteen (14) days after receipt of a properly executed "form of exercise of Options" and the specified option exercise date;
- (g) Shares allotted or issued pursuant to the exercise of an Option will rank equally with the then issued Shares;
- (h) an Option does not confer the right to a change in Exercise Price or a change in the number of Shares over which the Option can be exercised; and
- (i) in the event of any reconstruction (including consolidation, subdivision, reduction or returns) of the issued capital of the Company, the number of Options or Exercise Price or both shall be reconstructed in a manner consistent with the Corporations Act and the ASX Listing Rules at the time of the reconstruction.