



ASX Announcement

24 July 2019

PLACEMENT COMPLETED & CLEANSING STATEMENT

De Grey Mining Limited (ASX: DEG, "De Grey", "Company") advises that it completed the issue of 60,343,600 fully paid ordinary shares (Placement Shares) to institutional, professional and sophisticated investors at an issue price of \$0.05 per share to raise approximately \$3 million (before costs) (Placement), previously announced on 18 July 2019.

In accordance with section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act), the Company gives notice that:

- (a) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
- (c) as at the date of this notice, the Company has complied with Section 674 of the Act; and
- (d) as at the date of this notice, there is no "excluded information" (as defined in section 708A(7) of the Act) to be disclosed.

For further information:

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