

ASX ANNOUNCEMENT

26 July 2019

EXTENSION OF THE OFFER

Bronson Group Limited (ASX:BGR) (**Company**) refers to the offer of at least 225,000,000 Shares at an issue price of \$0.02 per Share (with one (1) free attaching New Option for every two (2) Shares subscribed) to raise a minimum of \$4,500,000 (**Offer**) made under a prospectus dated 21 May 2019 (**Prospectus**).

The Company wishes to advise that the Closing Date for the Offer has been extended from 5:00pm (WST) on 26 July 2019 until **5:00pm (WST) on Tuesday, 30 July 2019**.

The indicative timetable has been revised as follows:

Event	*Date
Closing Date of the Offer	30 July 2019
Issue Consideration Shares	6 August 2019
Issue of Shares under the Offer	6 August 2019
Re-quotation of Securities (including Shares issued under the Offer) on the ASX	8 August 2019
Cleansing Offer Closing Date	9 August 2019

** The above dates are indicative only and may change without notice. The Company reserves the right to extend the closing dates of the Offers or close the Offers early without prior notice. The Company also reserves the right not to proceed with any of the Offers at any time before the issue of Shares to Applicants.*

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