



ASX Code : CAY

29 July 2019

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**DIRECTORS &  
MANAGEMENT**

David Netherway  
*Chairman*

Phillip Gallagher  
*Managing Director*

Emmanuel Correia  
*Non-executive Director*

Steven Zaninovich  
*Non-executive Director*

John Lewis  
*Company Secretary*

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**CANYON RESOURCES  
LIMITED**

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Perth 6000

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Square 6850

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F 08 9324 1502

info@canyonresources.com.au  
canyonresources.com.au

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ACN 140 087 261  
ABN 13 140 087 261

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**NOTIFICATION UNDER SECTION 708A(5)(E)**

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Further to the Appendix 3B released earlier today where, Canyon Resources Limited ("**CAY**" or "the Company") announced the issue of 25,000,000 fully paid Ordinary Shares in the capital of the Company ("Shares").

The Corporations Act 2001 (Cth) (Act) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, a sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company gives notice pursuant to Section 708A(5)(e) of the Act that:

1. The Shares were issued without disclosure to investors under Part 6D.2 of the Act.
2. The Company, as at the date of this Notice, has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to the Company;
  - (b) Section 674 of the Act.
3. As at the date of this Notice, there is no information:
  - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX listing rules; and
  - (b) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
    - the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - the rights and liabilities attaching to the Shares

For and on behalf of the Board

**John Lewis**  
**Company Secretary**