

30<sup>th</sup> July 2019

---

## Equity Raising

---

FE Investments Group Ltd (**the Company** or **FEI**) is pleased to announce the signing of conditional share placement agreements to raise A\$3.375million by the issue of 45,000,000 fully paid ordinary shares in the Company at A\$0.075 a share.

25,000,000 shares are to be issued to CNZF Management Co Ltd, a company associated with Mr Cook Huang, a non-executive director of the Company and 20,000,000 shares are to be issued to Sunbow Limited, a company associated with Mr Fang Sun, also, a non-executive director of the Company. The issue price represents a discount of 20% to the 5-day VWAP.


As the shares are to be issued to companies associated with two directors of the Company the placement is conditional on shareholder approval in accordance with the ASX Listing Rules. Each agreement is also conditional on:

- the Company continuing to comply with its continuous disclosure obligations and certain criteria enabling it to issue a notice under section 708A of the Corporations Act; and
- the relevant directors (Mr Huang and Mr Sun) or a nominee, remaining as a director of the Company - including successful re-election at the Company's upcoming Annual General Meeting.

A meeting of shareholders to approve the issue will be convened shortly.

The funds raised will be used to bolster capital adequacy reserves, repay debt, support the growth of the Company's Business lending book in Australia and New Zealand.

The support for the Company shown by Mr Huang and Mr Sun is pleasing as we continue our strategy of process enhancements and business lending growth in both Australia and New Zealand.



Marcus Ritchie  
Group Chief Executive Officer

*FE Investments Group Ltd is a specialist financial institution offering securities and SME lending in New Zealand and Australia. The Company's subsidiary FE Investments Limited in NZ has been operating since 2003 and is regulated by the Reserve Bank of New Zealand and Independent Trustee. FEI Finance Ltd is an Australian subsidiary of the Company holding AFS Licence No. 408024. It is not authorised under the Banking Act 1959 (Cth) or supervised by the Australian Prudential Regulation Authority.*