

ASX Release: 30 July 2019 ASX Code: VMC

DIVIDEND IN-SPECIE DISTRIBUTION COMPLETED AND STATEMENTS DISPATCHED TO SHAREHOLDERS

Venus Metals Corporation Ltd (**ASX: VMC**) (Company) refers to its Dividend/Distribution announcement to the market dated 6 June 2019.

The Company has confirmed that the Dividend In-specie Distribution has been completed and the Dividend Statements have been dispatched to shareholders today.

Yours faithfully

Patrick Tan Company Secretary Venus Metals Corporation Limited