

Market Announcement

31 July 2019

Metalicity Limited (ASX: MCT) – Trading Halt

Description

The securities of Metalicity Limited ('MCT') will be placed in trading halt at the request of MCT, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 2 August 2019 or when the announcement is released to the market.

Issued by

Wade Baggott

Manager, Listings Compliance (Perth)

ASX Code: MCT

31 July 2019

Chris Hesford
Adviser, Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park, 152-158 St Georges Terrace
Perth WA 6000

By Email: tradinghaltsperth@asx.com.au; chris.hesford@asx.com.au

Dear ASX

REQUEST FOR TRADING HALT: METALICITY LTD (ASX CODE: MCT)

In accordance with Listing Rule 17.1, the Company requests a trading halt in respect of its securities, to take effect immediately.

The Company is seeking the trading halt pending an announcement to the market regarding exploration drilling results.

The Company requests the trading halt to remain in place until the earlier of such time as it makes an announcement to the market in relation to the drilling results or the commencement of trading on Friday 2 August 2019.

We confirm the Company is in compliance with LR3.1 and are not aware of any reason why the Company's request should not be granted.

Yours sincerely,

A handwritten signature in blue ink, appearing to read "Neil Hackett".

Neil Hackett
Company Secretary