



Market Announcement

2 August 2019

New Zealand Coastal Seafoods Limited – (ASX: NZS) – Formerly XTV Networks Ltd – Anticipated Reinstatement to Official Quotation

Description

The securities of New Zealand Coastal Seafoods Limited ('NZS') are expected to be reinstated to Official Quotation at the commencement of trading on Monday, 5 August 2019, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules. NZS raised \$5,000,000 pursuant to the offer under its prospectus dated 24 May 2019 ('Prospectus') by the issue of 200,000,000 shares at an issue price of \$0.025 per share.

Quotation information

Quoted Securities:	298,189,318
ASX Code:	NZS
Time:	10:06:45am AEST (+/- 15 seconds) as part of Group 4
Date:	Monday, 5 August 2019
ASX Trade Abbreviation:	NZ COASTAL
ISIN:	AU0000054074
Home Branch:	Perth
Industry Classification:	TBA
Registered Office:	Address: 'CPC' Suite 5145 Stirling Highway, Nedlands WA 6009 Phone: +61 8 9389 3170 Email: info@nzcoastalseafoods.com
Company Secretary:	Erlyn Dale
Share Registry:	Security Transfer Australia Pty Ltd Address: 770 Canning Highway, Applecross WA 6153 Phone: 1300 992 916 (within Australia); +61 3 96282200 (overseas) Email: registry@securitytransfer.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Western Australia
Dividend Policy:	See section 6.13 of NZS's Prospectus
Activities:	Processor, distributor and exporter of premium seafood products
Lead Manager:	Patersons Securities Limited
Underwriter:	NA



ASX Restricted Securities:	231,604,684 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 5 August 2021, being 24 months from the date of reinstatement of trading in NZS's securities. 100,000,002 options exercisable at \$0.06 by 5 February 2023 to be held in escrow until 5 August 2021, being 24 months from the date of reinstatement of trading in NZS's securities. 30,000,000 options exercisable at \$0.0275 by 25 July 2022 being 3 years after the date of issue to be held in escrow until 5 August 2021, being 24 months from the date of reinstatement of trading in NZS's securities.
Other Securities Not Quoted:	NA

What do I need to do and by when?

Please refer to NZS's Prospectus.

Need more information?

For further information, please call Winton Willesee, Chairman, on +61 410 667 844.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Penelope Reid

Adviser, Listings Compliance (Perth)