



29 July 2019

Statement of Capital Structure

The capital structure of **New Zealand Coastal Seafoods Limited** (ACN 124 251 396) (Company) as at the date of re-admission of the Company to the Official List of the ASX is set out below.

Shares ¹	529,794,002
Options ²	130,000,002

Notes:

1. The rights attaching to the Shares are summarised in section 12.2 of the Company's prospectus dated 24 May 2019 (**Prospectus**).
2. Consisting of 100,000,002 unquoted Options exercisable at \$0.06 each on or before 5 February 2023 (**Options**) and 30,000,000 Lead Manager Options exercisable at \$0.0275 each on or before 25 July 2022 (**Lead Manager Options**). The full terms and conditions attaching to the Lead Manager Options and Options are set out in sections 12.3 and 12.4 of the Prospectus.

Restricted Securities

The Company confirms that following re-admission to quotation of the Company's securities on the Official List of the ASX, the following securities will be restricted pursuant to the ASX Listing Rules for the period outlined below.

DIRECTORS & MANAGEMENT

Winton Willesee Non-Executive Chairman

Aldo Miccio Executive Director

Jourdan Thompson Non-Executive Director

Eryln Dale Non-Executive Director |

Company Secretary

Peter Win Chief Executive Officer

CORPORATE INFORMATION

529M Ordinary Shares

130M Unlisted Options

ABN: 16 124 251 396

PRINCIPAL AND

REGISTERED OFFICE

Suite 5 CPC,

145 Stirling Highway,

Nedlands, WA,

Australia, 6009

CONTACT

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Securities	Restriction Period
231,604,684 fully paid ordinary shares ¹	24 months from date of official quotation of securities
100,000,002 Options ²	24 months from date of official quotation of securities
30,000,000 Lead Manager Options ³	24 months from date of official quotation of securities

Notes:

1. The rights attaching to the Shares are summarised in section 12.2 of the Prospectus.
2. Options exercisable at \$0.06 on or before 5 February 2023. The full terms of the Options are set out in section 12.4 of the Prospectus.
3. Lead Manager Options exercisable at \$0.0275 each on or before 25 July 2022. The full terms of the Lead Manager Options are set out in section 12.3 of the Prospectus.