

5 August 2019

## **Section 708 Notice**

### **CONSOLIDATED ZINC LIMITED (ASX: CZL) - SECONDARY TRADING NOTICE PURSUANT TO SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001**

Consolidated Zinc Limited (the “Company”) has issued:

- (a) 92,700,000 shares on conversion of part of the Copulos Group convertible notes and interest due on the convertible notes converted on 5 August 2019 (as approved by shareholders on 11 December 2018);
- (b) 70,000,000 shares on conversion of a convertible note and capitalized interest on 5 August 2019 (as approved by shareholders on 20 November 2018);
- (c) 7,815,067 shares on conversion of interest due on the convertible note converted as noted above in item (b) on 5 August 2019; and
- (d) 5,641,096 shares on conversion of the Richards convertible notes and interest due on the convertible notes converted on 5 August 2019 (as approved by shareholders on 23 May 2019).

The Company gives this notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (“Act”).

The Company advises that the shares were issued without disclosure to investors under Part 6D.2 of the Act. The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) section 674 of the Act.

As at the date of this notice there is no information that is excluded information for the purposes of sections 708A(7) and (8) of the Act.

**For and on behalf of Consolidated Zinc Limited**

**Anthony Italiano**  
**Company Secretary**