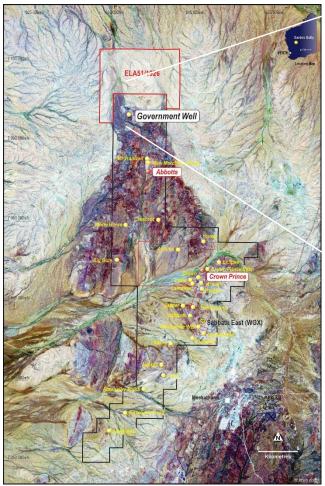


ABBOTTS GOVERNMENT WELL EM SURVEY

Ora Gold Limited (ASX: OAU) (**Ora Gold**) is pleased to announce the commencement of an EM survey over the Government Well copper-silver-gold prospect located five kilometres to the north of the Abbotts gold deposit (Figure 1).

An earlier release (OAU: 27 June 2019) advised the results of an initial rock sampling program over the Government Well area (on E51/1609), which returned high grade copper and silver assays along with moderate gold results. Copper assays of up to 19.5% were associated with silver assays up to 275.5g/t and over 1g/t gold. The rock samples were collected from the walls of several small pits which have exposed oxidised base metal material that has been identified as milled breccia.

The Government Well EM survey (Figure 2) is being conducted by Southern Geoscience Consultants and is expected to be finished and results reported within two weeks.



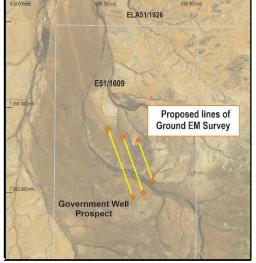


Figure 2. Location plan of the Government Well copper-silver-gold prospect and proposed Ground EM survey lines

Figure 1. Ora Gold tenements, projects and prospects

About Government Well Prospect

The prospect is located at the northern extremity of the Abbotts greenstone belt on the wholly-owned E51/1609 tenement. Local geology includes typical greenstone belt lithology with black shale horizons and felsic and mafic/ultramafic rocks. A late stage Archaean porphyry has intruded the package approximately 800 metres from the prospect. Historical exploration for base metal mineralisation in the Abbotts area has not been comprehensive.

Garden Gully and Abbotts Tenements

The Company's 100% owned Garden Gully and Abbotts tenements cover the majority of the Abbotts Greenstone Belt and comprise 2 granted Mining Leases, 21 granted Prospecting Licences and 7 granted Exploration Licences covering about 393 square kilometres, not including the recent Exploration Licence application. The tenements are located in Western Australia's Murchison region about 20 kilometres north-west of the town of Meekatharra.

About Ora Gold Limited

The Company is an ASX-listed company exploring and conducting pre-production activities on its Abbotts and Garden Gully tenements near Meekatharra, Western Australia. The near-term focus is of low-cost development of its already identified shallow mineralisation, while investigating the potential extensions for larger deposits.

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Competent Person Statement

The details contained in this report that pertain to Exploration Results, Mineral Resources or Ore Reserves, are based upon, and fairly represent, information and supporting documentation compiled by Mr Costica Vieru, a Member of the Australian Institute of Geoscientists and a full-time employee of the Company. Mr Vieru has sufficient experience which is relevant to the style(s) of mineralisation and type(s) of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (JORC Code). Mr Vieru consents to the inclusion in this report of the matters based upon the information in the form and context in which it appears.