



Tech-enabled education
recruitment and training

Investor presentation: August 2019



Schrole™



Inspiring
ICT innovation
in Western
Australia

WAITTA
WA Information Technology and
Telecommunications Alliance



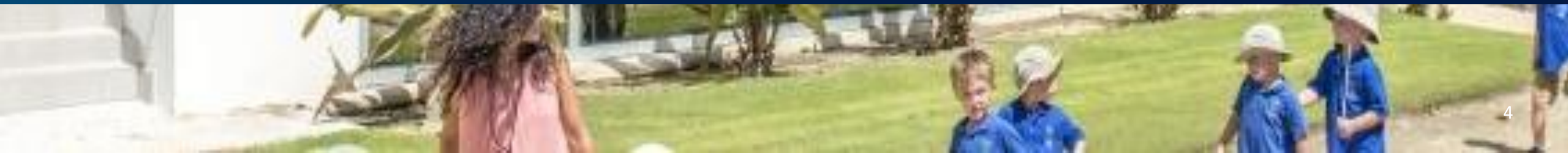
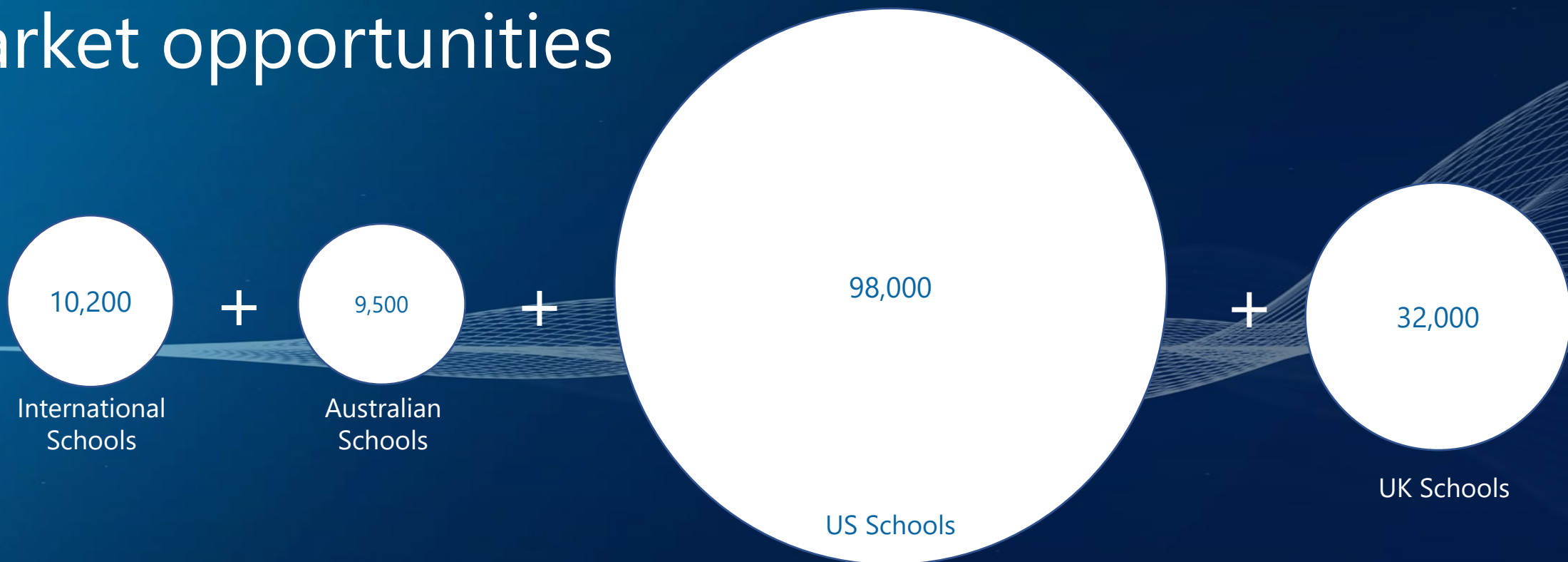


June Quarter Highlights

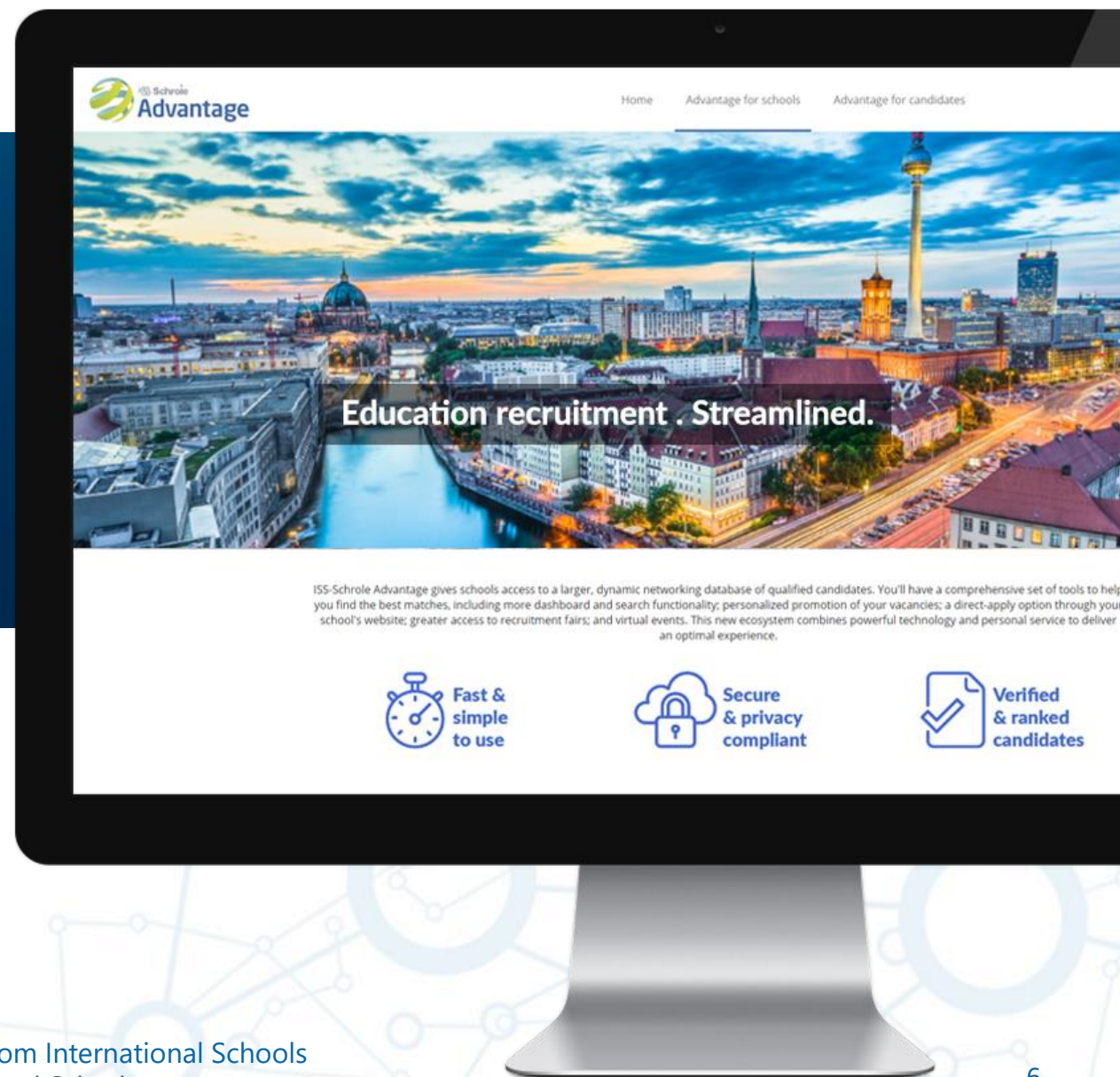
August, 2019

- 11% growth in paid candidate numbers over the quarter
- Two major ISS-Schrole Advantage software updates cement position as best-in-market technology
- Schrole Connect beta released to 3 schools in AU, NZ
- Schrole Verify first sales acquired, and platform integration progressing
- Schrole Cover welcome another hospital onboard. Plus first sales in Queensland and New Zealand
- Schrole ETAS delivered 13% revenue growth in quarter.
- Hall of Fame Inductee - WAITTA Awards
- New business information / analytics dashboards deployed to track sales and marketing performance

Market opportunities

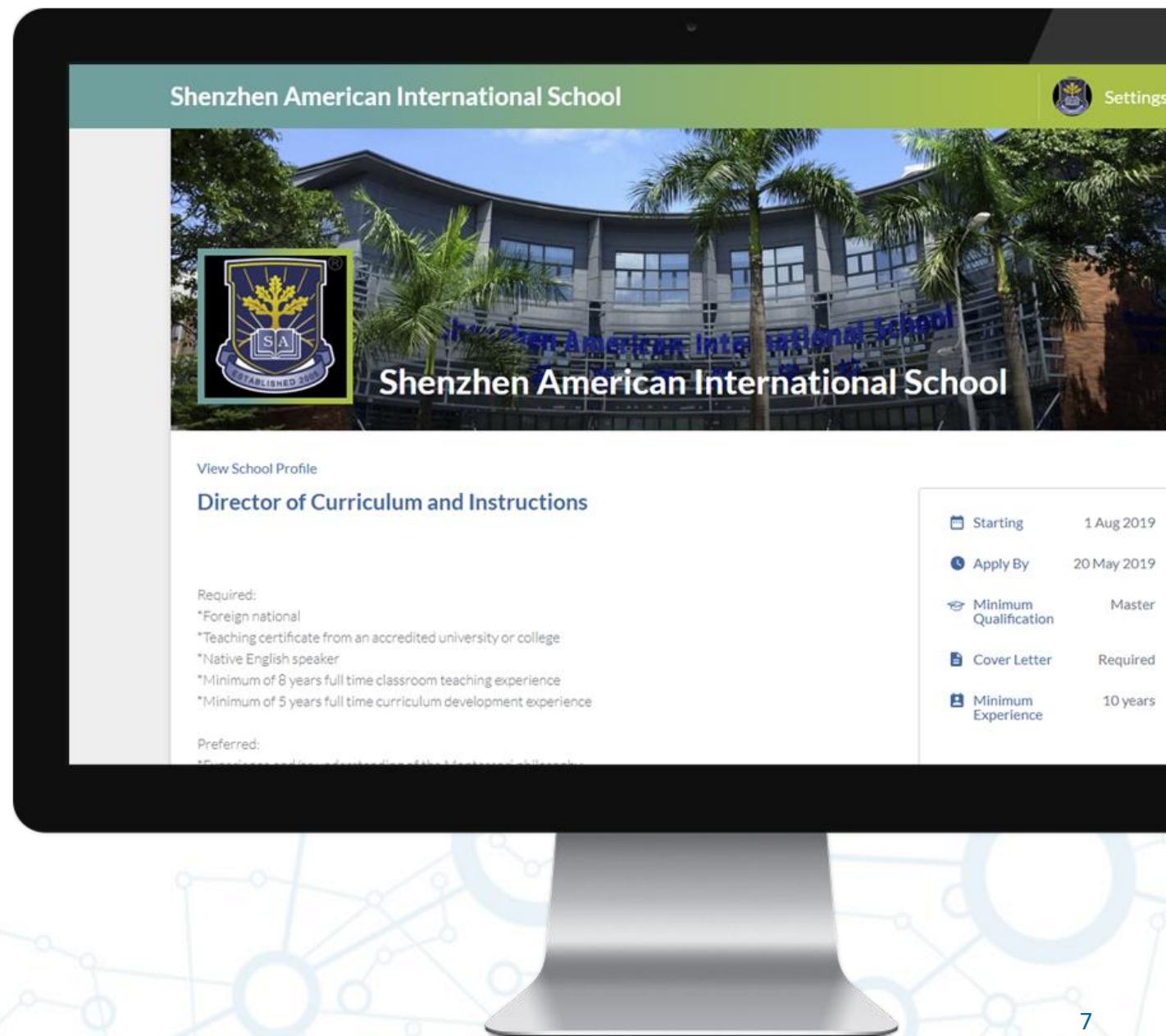


Schrole's technology is now disrupting the US\$2 billion* International Schools recruitment industry



Schrole's technology connects international schools with highly qualified teachers.

- Revenue from schools & candidates
 - Schools average annual subscription US\$7,120
 - Candidates US\$75 per annum
- Disrupts competitors' revenue models by eliminating advertising or placement fees



19%

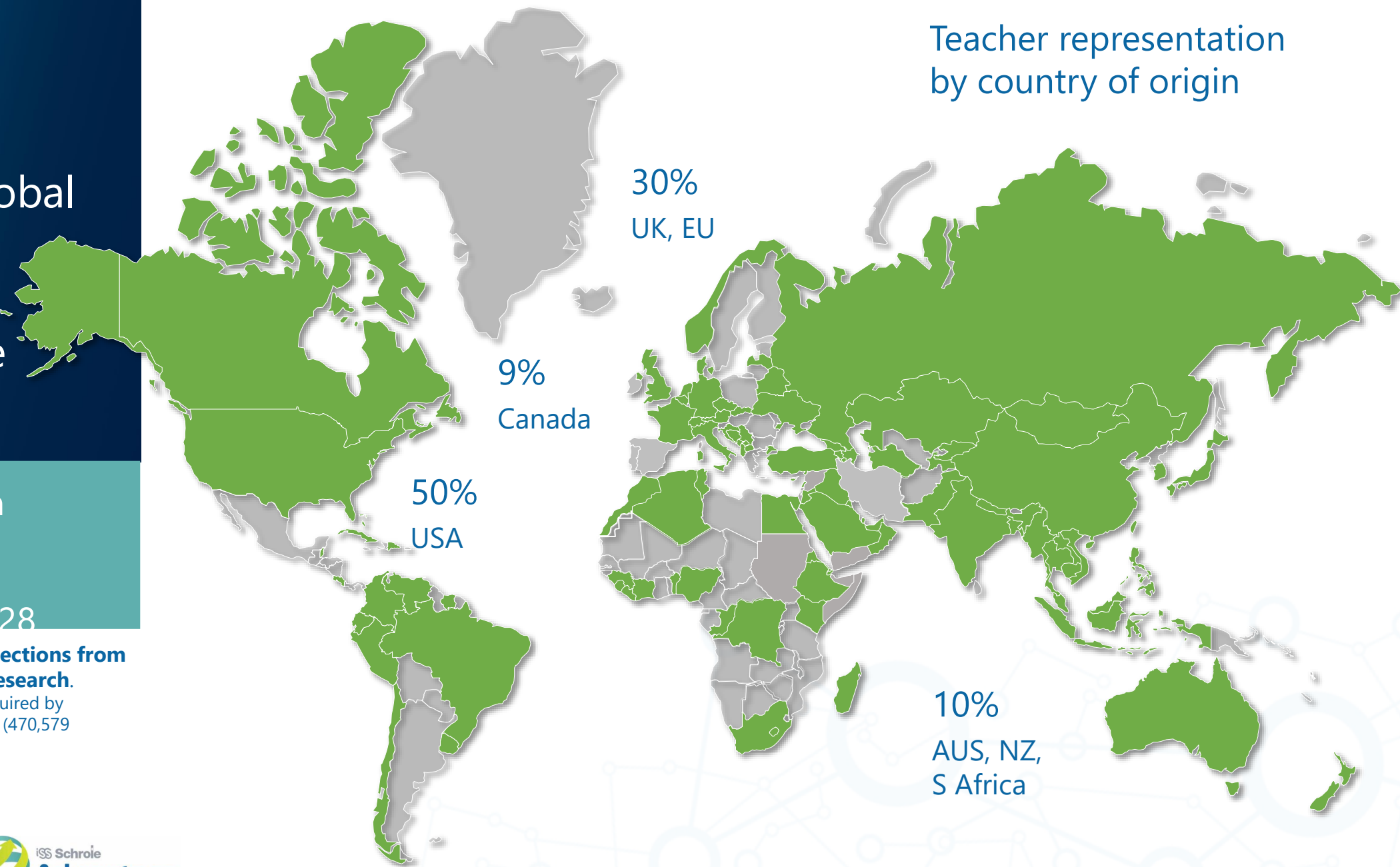
share of global
teacher
market on
ISS-Schrole
Advantage

88% growth in
teacher
requirements
forecast by 2028

***Estimate based on projections from
International Schools Research.**

Forecast: 720,480 teachers required by
International Schools by 2028. (470,579
teachers in 2018.)

Teacher representation
by country of origin

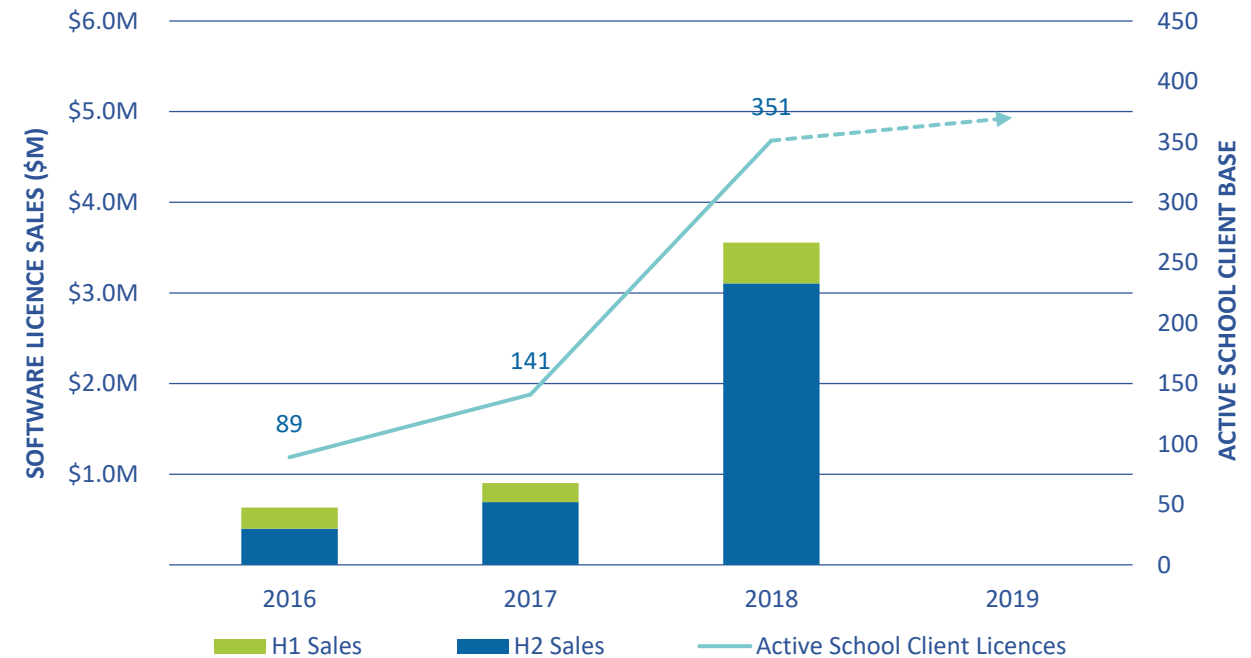




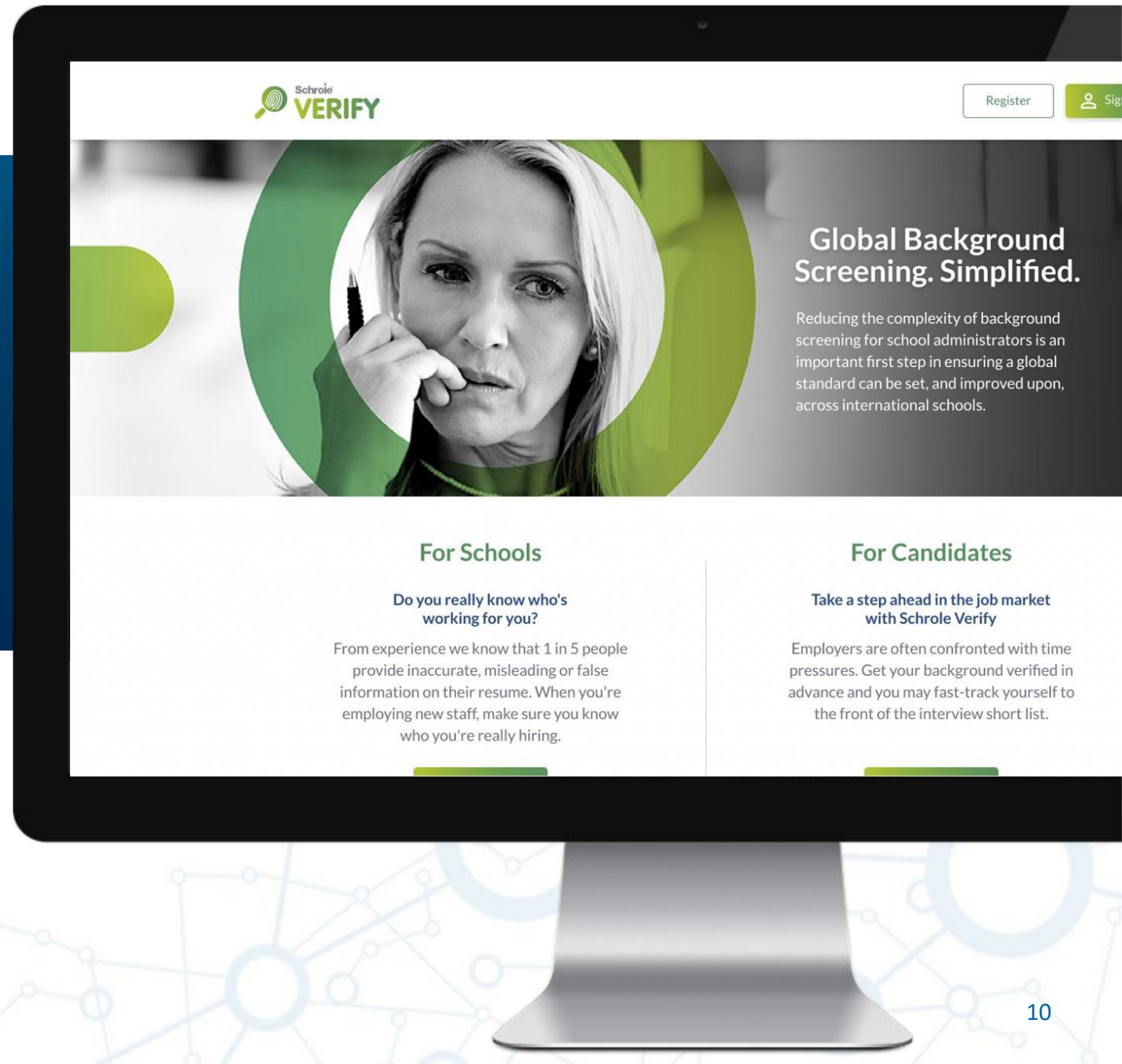
Advantage sales performance Commercialised and growing



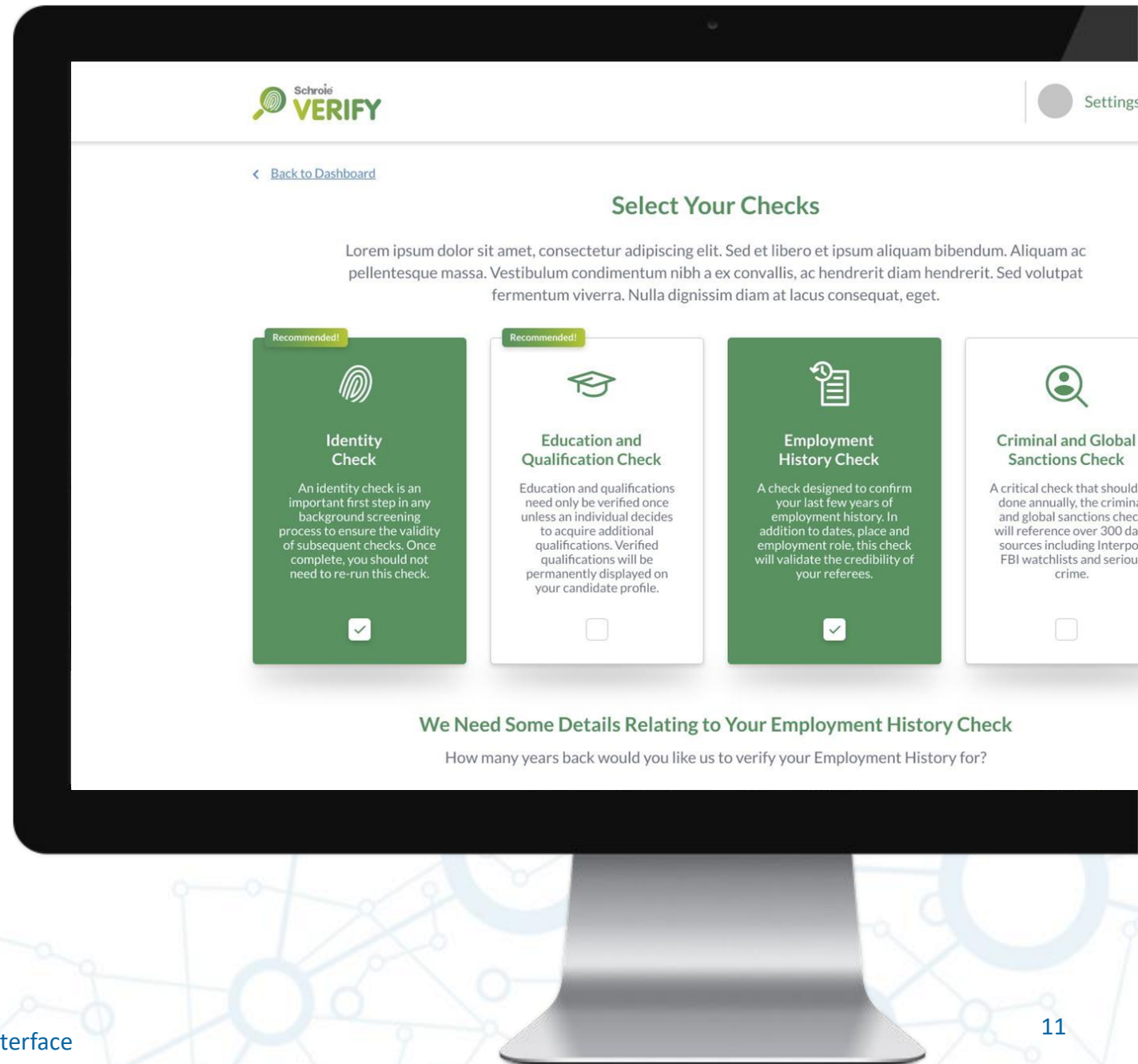
Advantage Sales & Licences*



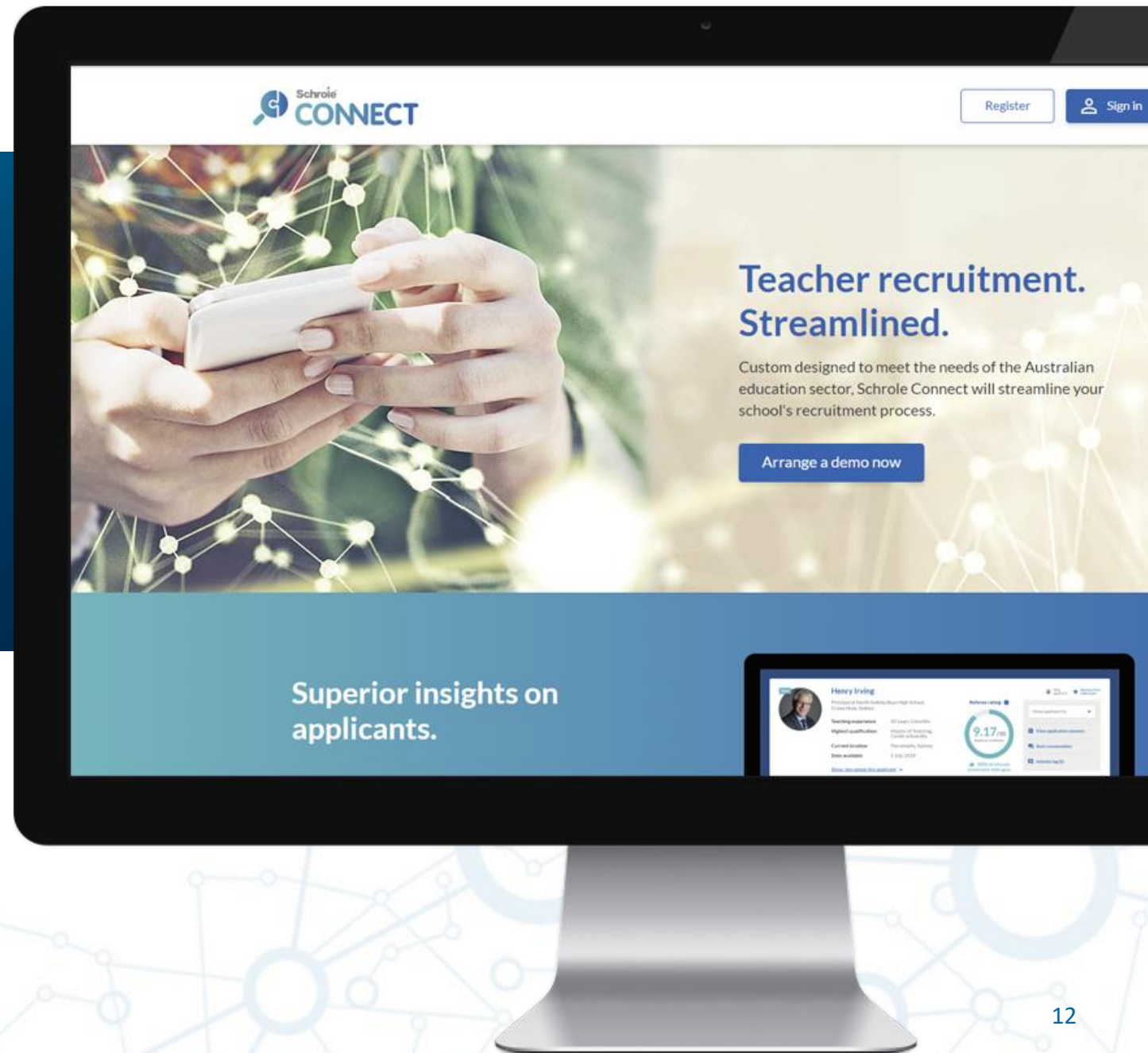
Schrole Verify is a background screening product representing an opportunity to increase share of wallet



- Council of International Schools requires 100% of international teachers to be checked by schools
- API* integration underway with provider of data from Interpol, FBI etc
- Both schools and candidates pay an average of US\$300 for a detailed background check
- First sales have been made and are in line with financial targets



Schrole Connect is an
adaption of Advantage for
the Australian independent
schools market



Subscription revenue opportunity

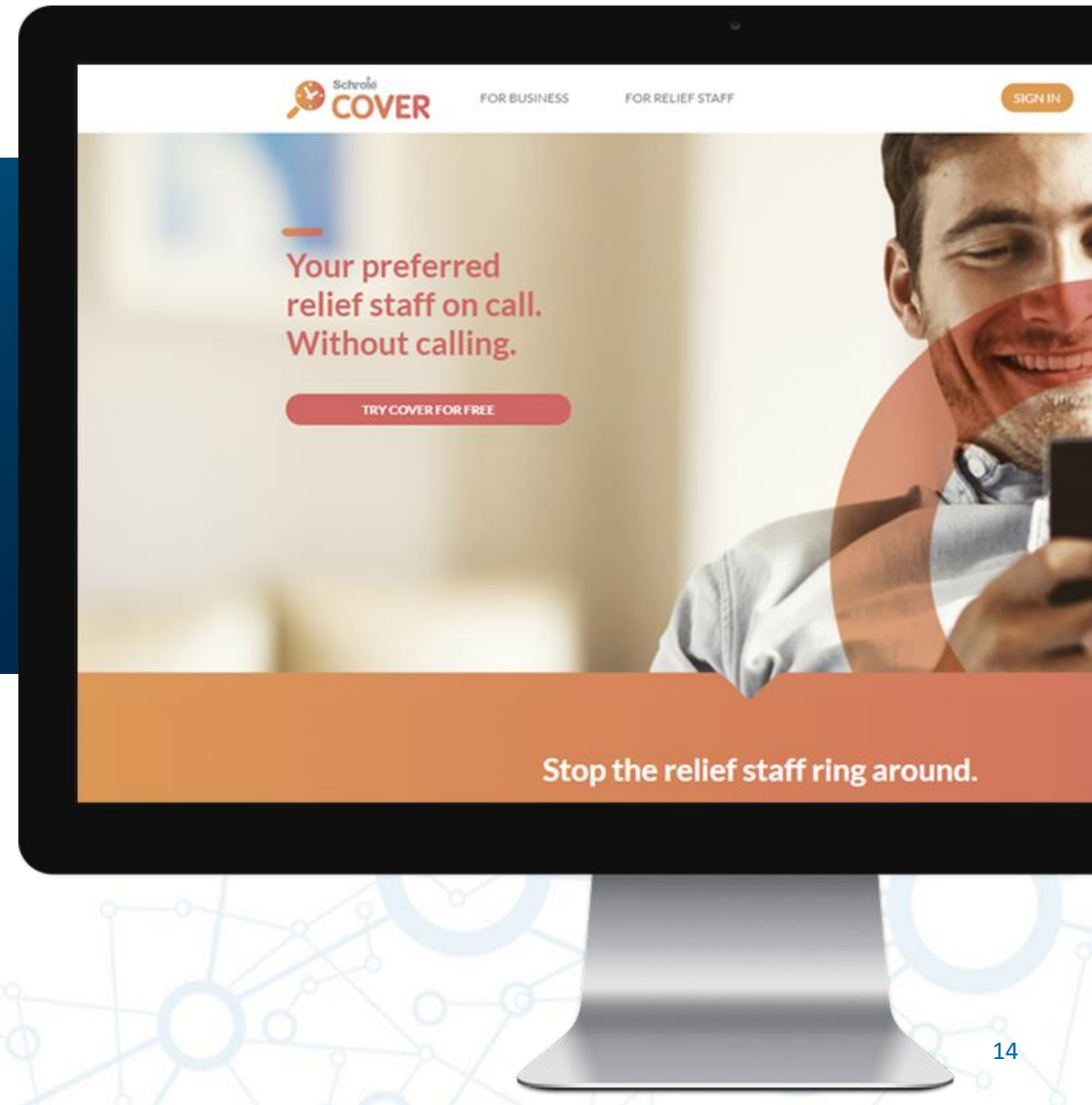
- Australian private schools (2,800) currently rely on industry non-specific ATS* or no system at all, this represents a subscription opportunity with a local version of Advantage

Candidate acquisition opportunity

- Acquisition of Australian teachers is an opportunity to enhance the Advantage database



Schrole Cover has already established a foothold in the Australian education sector



- App-based SaaS platform that automates the process of arranging relief teachers
- 170+ licenses in Western Australia and 6,761 active teachers
- Average annual subscription fee of approximately \$1,211 per school
- Addressable market of approximately 11,900 schools in Australia & New Zealand
- First sales acquired in Queensland and New Zealand during July.



Schrole ETAS offers training and development services



- 20 year history in delivering specialised training in Western Australia
- Delivers 'train the trainer' and leadership and management courses
- Provides contextualised solutions to suit the education and resources sectors
- Future vision includes Diploma of Innovation in International Education



Schrole is well placed to deliver on its growth strategy

- A unique market leading SaaS platform
- Software is developed, in market and rapidly becoming more sophisticated
- Key market is experiencing double digit growth
- Cross-selling opportunities exist within the current market to increase revenue from existing client base
- Significant market opportunities in Australia, the United States and the United Kingdom





APPENDIX

Company structure



Board & Management



Rob Graham, B.Ed, M.Ed
Managing Director

Managing Director of Schrole Group. Over 30 years experience as a teacher and principal, and ran an international school recruitment company prior to forming Schrole



Nick Allan, B.Com ACA
CFO and Company Secretary

20 year career in corporate finance, accounting and information technology at listed and unlisted companies in Australia and the UK



Stuart Carmichael, B.Com, CA
Chairman | Non Executive Director

Partner & Director Ventnor Capital. Over 20 years international experience advising on corporate finance, commercial and operational matters. Non-Executive Director De.mem Limited (ASX:DEM)



Craig Read-Smith, Bcm
Non Executive Director

Partner at Systemic with over 20 years experience in the software development & information technology sector. Non-Executive Director at Snap



Shaun Hardcastle, BA LLB
Non Executive Director

Partner & Director of Bellanhouse Lawyers, advising on equity capital markets and mergers & acquisitions. Non-Executive Director of Hawkstone Mining Ltd (ASX: HWK)

Capital Structure

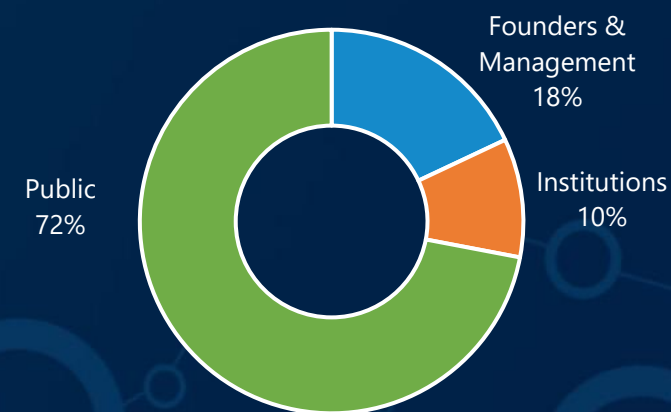
Ordinary Shares	
SCL Listing Date	12 Oct-17
Share Price @ 5 August 2019	\$0.008
52-week High / Low	\$0.039 / \$0.009
Shares on Issue (Unrestricted)	554m
Shares on Issue (Restricted)	233m
Cash (30 June 2019)	1.30m
Market Capitalisation	\$6.3m

Performance Shares	Milestones	Period from Listing
Series B: 93m shares	Sales revenue of \$7m over 12 months	36 months
Series C: 150m shares	EBITDA of \$3m over 12 months	48 months

Options	Exercise Price	Number
Expiring 3 years from issue/listing	\$0.02	50,000,000
Expiring 3 years from issue/listing	\$0.03	57,000,000
Expiring 3 years from issue/listing	\$0.04	104,000,000

Performance Rights	Vesting Milestone	Expiry
Class A: 4.7m rights	Vested	n/a
Class B: 13.6m rights	Sales revenue of \$7m over 12 months	36 months from listing
Class C: 22.6m rights	EBITDA of \$3m over 12 months	48 months from listing

Top Ordinary Shareholders	%
Top 5 Shareholders	25%
Top 10 Shareholders	32%
Top 50 Shareholders	57%
Founders & Management	18%



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