

6 August 2019

ASX Market Announcements Office  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000



Norton Rose Fulbright Australia  
ABN 32 720 868 049  
Level 15, RACV Tower  
485 Bourke Street  
MELBOURNE VIC 3000  
AUSTRALIA

Tel +61 3 8686 6000  
Fax +61 3 8686 6505  
GPO Box 4592, Melbourne VIC 3001  
DX 445 Melbourne  
nortonrosefulbright.com

**Direct line**

+61 3 8686 6571

**Email**

robert.sultan@nortonrosefulbright.com

**Our reference:**

4018782

Dear Sir/Madam

**Notice of change of interests of substantial holder (Form 604)**

We act for Star Bright Holding Limited and its associated entities (**Star Bright Group**).

On behalf of the Star Bright Group, in accordance with section 671B of the *Corporations Act 2001* (Cth), we **attach** a Notice of change of interests of substantial holder (Form 604) in respect of Admedus Limited ACN 088 221 078 (**Admedus**).

A copy of the attached notice is being provided to Admedus.

Yours faithfully

A handwritten signature in blue ink, appearing to read 'Robert Sultan'.

Robert Sultan  
Senior Consultant  
Norton Rose Fulbright Australia

APAC-#93414255-v1

**Form 604**  
Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme Admedus Limited

ACN/ARSN 088 221 078

### 1. Details of substantial holder (1)

Name Star Bright Holding Limited (Star Bright); Constellation Int'l (Group) Holdings Limited (CIHL); Constellation Immunotherapy Limited (CIL); Hong Kong Star Bright Management Limited (SBML) and Ms Zhang Lishan (Ms Zhang) (together, Star Bright Group)

ACN/ARSN (if applicable) Not Applicable

There was a change in the interests of the substantial holder on

18 / 12 / 2018

The previous notice was given to the company on

17 / 09 / 2018

The previous notice was dated

15 / 09 / 2018

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	70,556,169	19.99% (based on 352,888,609 fully paid ordinary shares on issue)	133,453,435	22.62% (based on 589,941,088 fully paid ordinary shares)

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
18/12/2018	Star Bright Group	Acquisition of fully paid ordinary shares pursuant to acceptance of the entitlement offer made under the company's prospectus dated 28 November, 2018 and the partial underwriting agreement referred to in that prospectus	Issue price of \$0.08 per share totalling \$5,031,781.28	62,897,266	62,897,266

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Star Bright Group	Star Bright	Star Bright	Relevant interest by virtue of section 608(1) or (3) of the Corporations Act 2001 (Cth)	17,367,943	17,367,943
Star Bright Group	CIHL	CIHL	Relevant interest by virtue of section 608(1) or (3) of the Corporations Act 2001 (Cth)	73,019,140	73,019,140
Star Bright Group	CIL	CIL	Relevant interest by virtue of section 608(1) or (3) of the Corporations Act 2001 (Cth)	40,209,208	40,209,208
Star Bright Group	Carron Services Limited	Carron Services Limited	Relevant interest by virtue of section 608(1) or (3) of the Corporations Act 2001 (Cth)	2,857,144	2,857,144

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Star Bright	Rooms 1505-6, 15/F, The Center, 99 Queen's Road Central, Hong Kong
CIHL	Rooms 1505-6, 15/F, The Center, 99 Queen's Road Central, Hong Kong
CIL	Rooms 1505-6, 15/F, The Center, 99 Queen's Road Central, Hong Kong
SBML	Rooms 1505-6, 15/F, The Center, 99 Queen's Road Central, Hong Kong
Ms Zhang	Rm. NA, House 7, Moritz Avenue, 33 Kwu Tung Road, Valais 2, Sheung Shui, N.T., Hong Kong
Carron Services Limited	25 <sup>th</sup> Floor, Beautiful Group Tower, 74-77 Connaught Road Central, Hong Kong

Signature

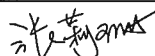
print name

LISHAN ZHANG

capacity

Authorised Representative

sign here



date

5 / 8 / 2019

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.