



9 August 2019

NOTICE UNDER ASIC CLASS ORDER (CO 09/425)

This notice is given by Galan Lithium Limited (**the Company**) in accordance with ASIC Class Order (CO 09/425).

The Company will make offers to issue fully paid ordinary shares under a share purchase plan (announced to ASX on 5 August 2019) without disclosure to investors under part 6D.2 of the *Corporations Act 2001* (Cth) (the **Act**).

The Company hereby confirms that:

- a) as at the date of this notice, the Company has complied with
 - i) the provisions of Chapter 2M of the Act as they apply the Company; and
 - ii) section 674 of the Act; and
- b) as at the date of this notice, there is no information:
 - i) That has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii) That investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. The rights and liabilities attaching to the shares.

Yours faithfully

Mike Robbins
Company Secretary