

9 August 2019

Market Announcements Platform
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Cann Global Limited - Reinstatement Update

Cann Global Limited (ASX: CGB, **Company**) provides the following update in connection with the reinstatement to quotation of the Company's fully paid Ordinary Shares.

Upon release of this information to the market, and subject to the receipt by ASX of certain original documents being couriered from overseas, CGB anticipates that its securities will be reinstated to trading on ASX on Friday 16 August 2019.

Close of Offers and Issue of Securities

CGB refers to the Company's replacement prospectus dated 7 June 2019 (**Prospectus**) and the offers detailed therein (**Offers**). CGB confirms that the Public Offer for 170,000,000 shares to raise \$5,950,000 closed fully subscribed, all conditions to the Public Offer have been satisfied, the Offers have closed and all issues of securities under the Offers have been completed, as set out in the Company's ASX Appendix 3B lodged 19 July 2019.

Completion of Agreements

CGB confirms that all conditions precedent to the agreements between the Company and the vendors of MCL, T12 and HHC have been satisfied and the agreements have been completed.

Capital Structure

CGB confirms that the Company's capital structure is now as follows:

<i>Class</i>	<i>Number</i>
Fully Paid Ordinary Shares	3,093,435,254
Unlisted Options (exercisable at \$0.10, expiring 30/4/2020)	85,000,260
Unlisted Options (exercisable at \$0.05, expiring 19/7/2022)	31,140,000
Convertible Notes	1,730,000

The Board looks forward to the relisting of the Company's shares to trading on the ASX.

On behalf of the Board I wish to thank all of our loyal shareholders who have stood by the Company during this difficult and complex relisting period. We all look forward to what we believe will be a most exciting and profitable new beginning, based upon the firm foundations that have been established to date for our future success.



Prina Feldman
Executive Chairperson
Cann Global Limited (ASX:CGB)

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CANN GLOBAL
LIMITED



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