

**ASX Announcement**

9 August 2019

**NON-RENOUCEABLE RIGHTS ISSUE OFFER DOCUMENTATION  
DISPATCHED**

As announced on 1 August 2019, **Cycliq Group Limited** (ASX: **CYQ**) (the “**Company**” or “**Cycliq**”) is undertaking a 1 for 2 pro rata non-renounceable rights issue (“**Offer**”) of approximately 570,984,065 fully paid ordinary shares (“**New Shares**”) to raise approximately \$570,984. The price of New Shares under the Offer is \$0.001 each. The Company lodged an offer document for the Offer (“**Offer Document**”) with ASX on 1 August 2019. The Company advises that it has today dispatched the Offer Document, and Entitlement and Acceptance Forms, to all shareholders of the Company named on its register of members at 5:00pm (WST) on 7 August 2019 whose registered address is in Australia and New Zealand, and otherwise in accordance with the Offer Document.

**ENDS**

**About Cycliq**

Cycliq is a consumer technology company based in Perth, Australia, that produces electronic safety accessories designed for cyclists; the world-first dashcam for bikes, the rear-facing Fly6 and front-facing Fly12.

The Fly bike cameras integrate powerful safety lights and are engineered with multiple safety functions to give cyclists peace of mind so they can enjoy their ride. In the event of an incident, the HD cameras act as dashcams, recording everything that happens for later review; from accidents and near-misses, to spectacular scenery. The powerful safety lights provide improved visibility on the roads.

More than 75,000 of the Fly bike dashcams have been shipped around the world to over 50 countries since the company was founded in 2012. Cycliq has operations in North America, Australia and China, with direct to consumer sales from the company website and Amazon, and access to more than 6,000 retail points of presence through a network of regional distribution and retail partners in the USA, Asia-Pacific, EU and UK, as well as major online players including Wiggle (global) and Backcountry.com (USA).

For more information about Cycliq, please visit [www.cycliq.com](http://www.cycliq.com)