

12 August 2019

RESTRICTED SECURITIES

Mandrake Resources Limited (ACN 006 569 124) (**Company**) confirms that following quotation of the Company's securities on the ASX, the following securities will be subject to restriction pursuant to the ASX Listing Rules for the period outlined below.

Class	Number	Restriction Period
Ordinary Fully Paid Shares	15,700,727	24 months from date of quotation
Ordinary Fully Paid Shares	10,000,000	12 months from the date of issue (expiry 5 August 2020)
Options	60,229,127	24 months from date of quotation
Options	125,000	12 months from the date of issue (expiry 5 April 2020)
Options	1,750,000	12 months from the date of issue (expiry 17 April 2020)
Options	500,000	12 months from the date of issue (expiry 23 April 2020)
Options	125,000	12 months from the date of issue (expiry 15 May 2020)
Options	1,000,000	12 months from the date of issue (expiry 20 May 2020)
Options	250,000	12 months from the date of issue (expiry 22 May 2020)