

Market Announcement

12 August 2019

Mandrake Resources Limited (formerly Bronson Group Limited) (ASX: MAN) – Reinstatement to Official Quotation

Description

The suspension of trading in the securities of Mandrake Resources Limited (the 'Company') is expected to lift and the Company reinstated to official quotation at the commencement of trading on Wednesday, 14 August 2019 at 10 AM AEST, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules. The Company raised \$4,527,838 pursuant to the offer under its replacement prospectus dated 21 May 2019 ('Prospectus') by the issue of 226,391,900 shares at an issue price of \$0.02 per share and 113,195,950 free attaching options exercisable at \$0.03 per option on or before 14 July 2022.

Quotation information

Quoted Securities:	240,640,783 fully paid ordinary shares
ASX Code:	MAN
Time:	10AM AEST
Date:	Wednesday, 14 August 2019
ASX Trade Abbreviation:	MANDRK RES
ISIN:	AU00000054587
Home Branch:	Perth
Industry Classification:	TBC
Registered Office:	Mandrake Resources Limited Address: Ground Floor, 24 Outram Street, West Perth WA 6005 Phone: +61 8 6189 1155 Email: admin@mandrakeresources.com.au
Company Secretary:	Stephen Buckley
Share Registry:	Automic Registry Services Address: Level 2, 267 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Victoria, Australia
Dividend Policy:	See section 8.11 of the Prospectus
Activities:	Mining Exploration
Lead Manager:	Ironside Capital Pty Ltd
Underwriter:	NA

ASX Restricted Securities:	15,700,727 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 14 August 2021, being 24 months from the date of reinstatement to Official Quotation. 10,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 5 August 2020, being 12 months from the date of issue. 60,229,127 unquoted options exercisable at \$0.03 on or before 14 July 2022, classified by ASX as restricted securities and to be held in escrow until 14 August 2021, being 24 months from the date of reinstatement to Official Quotation. 125,000 unquoted options exercisable at \$0.03 on or before 14 July 2022, classified by ASX as restricted securities and to be held in escrow until 5 April 2020, being 12 months from the date of issue. 125,000 unquoted options exercisable at \$0.03 on or before 14 July 2022, classified by ASX as restricted securities and to be held in escrow until 15 May 2020, being 12 months from the date of issue. 1,750,000 unquoted options exercisable at \$0.03 on or before 14 July 2022, classified by ASX as restricted securities and to be held in escrow until 17 April 2020, being 12 months from the date of issue. 1,000,000 unquoted options exercisable at \$0.03 on or before 14 July 2022, classified by ASX as restricted securities and to be held in escrow until 20 May 2020, being 12 months from the date of issue. 250,000 unquoted options exercisable at \$0.03 on or before 14 July 2022, classified by ASX as restricted securities and to be held in escrow until 22 May 2020, being 12 months from the date of issue. 500,000 unquoted options exercisable at \$0.03 on or before 14 July 2022, classified by ASX as restricted securities and to be held in escrow until 23 April 2020, being 12 months from the date of issue.
Other Securities Not Quoted:	3,000,001 unquoted options exercisable at \$0.40 on or before 14 July 2021. 118,695,950 unquoted options exercisable at \$0.03 on or before 14 July 2022.

What do I need to do and by when?

Please refer to MAN's Prospectus.

Need more information?

For further information, please call the registered office on +61 8 6189 1155.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

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