

# Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder – correction of notice released to ASX 21 Dec 2018

To Company Name/Scheme New Energy Minerals Limited

ACN/ARSN

090 074 785

### 1. Details of substantial holder

Name

Regius Resources Group Limited

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

05/08/2019

The previous notice was given to the company on

23/12/2018

The previous notice was dated

24/12/2018

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities	Previous notice		Present notice	
	Person's votes	Voting power	Person's votes	Voting power
Fully paid ordinary shares	17,984,657	11.92%	18,395,468	12.03%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration Given in relation to change	Class and number of securities affected	Person's votes affected
05/08/2019	Regius Resources Group Ltd	410,811 shares issued upon confirmation of issue of Mining Concession 9407C by the Mozambican Ministry of Mineral Resources & Energy (previously prospecting & exploration license 6678L). The concession was issued to Tchaumba Minerais S.A (in which Balama Resources Pty Ltd, currently the 50% subsidiary of New Energy, holds an 80% shareholding) and is valid until 26 March 2044.	410,811 Class E Performance Rights converting to shares upon vesting approved by shareholders 28 November 2018 resulting from attainment of milestone event	18,395,468	12.03%

**4 Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
Regius Resources Group Limited	Regius Resources Group Limited	Regius Resources Group Limited	Direct	Ordinary 18,395,468	18,395,468
Cobus van Wyk	Regius Resources Group Limited	Regius Resources Group Limited	Indirect	Ordinary 18,395,468	18,395,468

**5 Changes in association**

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Christiaan Jordaan	Ceased to be an associate of Regius Resources Group Limited 1 August 2019 resigned as a directors and disposed of his interest in Regius Resources Group Limited.

**6 Addresses**

The addresses of persons named in this form are as follows:

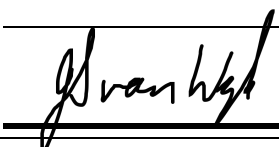
Name	Address
All entities	3rd Floor, 5 Thomas More Square, London E1w 1yw, United Kingdom

**Signature**

print name Cobus van Wyk

capacity Director

sign here



date 09 / 08 / 2019