

14 August 2019

**COMPLETION OF NON-RENOUCEABLE ENTITLEMENT OFFER**

Pursuit Minerals Limited (ASX:PUR) advises that the non-renounceable pro rata entitlement offer of one (1) new fully paid ordinary share in Pursuit for every three (3) Pursuit shares at \$0.01 per New Share to Eligible Shareholders closed on 9 August 2019 (**Offer**).

A total of 5,689,518 New Shares were taken up by Eligible Shareholders, raising \$56,895.18.

It is anticipated that the allotment and issue of the New Shares for the rights subscribed for pursuant to the Offer will take place on 16 August 2019 and the dispatch of holding statements will take place on or around 19 August 2019.

Yours sincerely



**Stephen Kelly**  
**Company Secretary**

**Pursuit Minerals Limited**

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