

ASX Release 15 August 2019

Issue of Unlisted Options

Roto-Gro International Limited ("ASX:RGI", "RotoGro" or the "Company") advises that the Company has agreed to issue a total of 8,000,000 unlisted options to Brokers, with an Exercise Price of \$0.3225 and an expiry date of two years from the date of issue. The issue of these options will be subject to a shareholder approval at the Company's next meeting of shareholders

The Company advises that the 8,800,000 Broker Options as approved at the Annual General Meeting held on 28 February 2019 were not issued and the approval for this issue lapsed on 28 May 2019.

--ENDS--

For more information please contact

Investment Enquiries

Jack Sampson
Patersons Securities
jsampson@psl.com.au

+61 (3) 9242 4119

Investment Enquiries

+61 (0) 418 830 064

Matthew Baker Baker Young Stockbrokers mbaker@bakeryoung.com.au

About Roto-Gro International Limited

Roto-Gro International Limited is an Australian-based company with global operations focused on the cultivation of lawful cannabis and perishable food (produce) which take advantage of its proprietary, patented, and patents-pending technology in the stackable rotary hydroponic garden space.

The Company has collaborated with Gibio Inc. and Freshero Pty Ltd. These ventures leverage RotoGro's patented rotational hydroponic garden systems, crop management fertigation hardware and proprietary software systems to produce greater yields and lower operating costs. In addition, the Company has entered

Registered and Business Office

Directors

Company Secretary

David Palumbo

Level 11, 216 St Georges Terrace Perth WA 6000 T: +61 8 9481 0389 F: +61 8 9463 6103 E: info@rotogro.com.au Michael Carli (Non-Executive Chairman) Michael Di Tommaso (Executive Director) Michael Slater (Non-Executive Director) Jamie Myers (Non-Executive Director) Terry Gardiner (Non-Executive Director)





into a Share Purchase Agreement to acquire all the issued and outstanding shares in the capital stock of Supra THC Services Inc. which holds a Dealer's License issued by Health Canada for lawful cannabis.

RotoGro's wholly owned subsidiary, Global Fertigation Solutions Inc. ("GFS"), provides a patent-pending specialized business line for water treatment and nutrient management in the viticulture, perishable foods and lawful cannabis space. GFS has successfully provided design solutions, installations and ongoing service contracts for licensed lawful cannabis facilities in the State of Nevada, USA and is embarking on expanding this offering globally.

The Company continues its focus on expanding into industry synergistic opportunities; exploring strategic partnerships in related markets which include, perishable food (produce) partnerships, lawful cannabis license ownership, growing management services, industry leading nutrients, emerging tissue culture (micropropagation) expertise and other supporting faculties of hydroponic growing.

Registered and Business Office

Directors

Company Secretary

Level 11, 216 St Georges Terrace Perth WA 6000 T: +61 8 9481 0389 F: +61 8 9463 6103 E: info@rotogro.com.au Michael Carli (Non-Executive Chairman) Michael Di Tommaso (Executive Director) Michael Slater (Non-Executive Director) Jamie Myers (Non-Executive Director) Terry Gardiner (Non-Executive Director) David Palumbo

