

15 August 2019

Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

**NON RENOUNCEABLE PRO-RATA ENTITLEMENT OFFER
DISPATCH OF PROSPECTUS AND ACCEPTANCE FORM**

Alchemy Resources Limited (ASX: **ALY**) confirms that it has today mailed out to Shareholders the Prospectus for the Pro-Rata Entitlement Offer, together with a personalised Entitlement and Acceptance Application Form to eligible shareholders, being those shareholders who were registered at the record date at 5.00pm (WST) on 12 August 2019.

Yours faithfully



Bernard Crawford
Company Secretary