

ASX Announcement

15 August 2019

RIGHTS ISSUE OFFER – EXTENSION OF OFFER PERIOD

Cycliq Group Limited (ASX: **CYQ**) (the “**Company**” or “**Cycliq**”) advises that it has resolved to extend the Closing Date for acceptance of applications for its current Rights Offer.

As announced to the ASX on 1 August 2019, Cycliq is undertaking a non-renounceable Entitlement Issue of one (1) Share for every two (2) Shares, held by Shareholders that were registered on 7 August 2019, at an issue price of \$0.001 per Share to raise up to approximately \$570,984 (“Offer”). The Closing Date for the Offer has been extended by 5 business days to 27 August 2019. The revised indicative timetable is set out below.

TIMETABLE AND IMPORTANT DATES

Offer Opens	Friday 9 August 2019
Closing Date*	Tuesday 27 August 2019
Shares quoted on a deferred settlement basis	Wednesday 28 August 2019
ASX notified of under subscriptions	Friday 30 August 2019
Issue date/Shares entered into Shareholders’ security holdings/holding statements dispatched	Tuesday 3 September 2019
Estimated date for quotation of Shares issued under the Offer*	Wednesday 4 September 2019

*The Directors may extend the Closing Date by giving at least 3 Business Days’ notice to ASX prior to the Closing Date. As such the date the Shares are expected to commence trading on ASX may vary.

The Offer Document for the Offer has been mailed to Eligible Shareholders and is available on the ASX website. Eligible Shareholders should read the Offer Document and will need to complete the personalised Entitlement and Acceptance Form which accompanies the Offer Document to apply for New Shares and Shortfall Shares.

Eligible Shareholders will need to ensure application moneys for their Entitlements and Shortfall Shares are received by Computershare Investor Services by no later than 5.00pm (WST) on Tuesday 27 August 2019.

ENDS**About Cycliq**

Cycliq is a consumer technology company based in Perth, Australia, that produces electronic safety accessories designed for cyclists; the world-first dashcam for bikes, the rear-facing Fly6 and front-facing Fly12.

The Fly bike cameras integrate powerful safety lights and are engineered with multiple safety functions to give cyclists peace of mind so they can enjoy their ride. In the event of an incident, the HD cameras act as dashcams, recording everything that happens for later review; from



accidents and near-misses, to spectacular scenery. The powerful safety lights provide improved visibility on the roads.

More than 75,000 of the Fly bike dashcams have been shipped around the world to over 50 countries since the company was founded in 2012. Cycliq has operations in North America, Australia and China, with direct to consumer sales from the company website and Amazon, and access to more than 6,000 retail points of presence through a network of regional distribution and retail partners in the USA, Asia-Pacific, EU and UK, as well as major online players including Wiggle (global) and Backcountry.com (USA).

For more information about Cycliq, please visit www.cycliq.com