

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

<b>Name of entity: DE GREY MINING LIMITED</b>
<b>ABN: 65 094 206 292</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Simon Lill
<b>Date of last notice</b>	23 November 2018

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct and Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Citicorp Nominees Pty Limited <Simon Richard Lill Account> Mr. Simon Richard Lill
<b>Date of change</b>	14 August 2019
<b>No. of securities held prior to change</b> Mr. Simon Richard Lill	<b>Direct</b> 6,983,333 ordinary fully paid shares 1,000,000 unlisted options (exercise price \$0.30, expiry 30 May 2021) 1,500,000 performance rights

<b>Class</b>	Ordinary fully paid shares
<b>Number acquired</b>	5,455,730 (on exercise of entitlement rights)
<b>Number disposed/expired</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$272,786 (on exercise of entitlement rights)

+ See chapter 19 for defined terms.

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<p><b>No. of securities held after change</b>          Citicorp Nominees Pty Limited &lt;Simon Richard Lill Account&gt;</p> <p>Mr. Simon Richard Lill</p>	<p><b>Indirect</b>          12,439,063 ordinary fully paid shares</p> <p><b>Direct</b>          1,000,000 unlisted options (exercise price \$0.30, expiry 30 May 2021)          1,500,000 performance rights</p>
<p><b>Nature of change</b>          Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Exercise of 5,455,730 entitlement rights          Transfer of all holdings to Citigroup Nominees Pty Ltd</p>

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A.
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	

**Part 3 – Closed Period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	N/A
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A.
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A.

+ See chapter 19 for defined terms.