

Share Purchase Plan Closed

19 August 2019



Carnarvon Petroleum Limited (“Carnarvon” or the “Company”; ASX:CVN) is pleased to advise that its Share Purchase Plan (“SPP”) has now closed. The SPP raised approximately \$3.5 million in addition to the Company’s successful \$79 million capital raising announced on 25 July 2019.

Allotment of shares issued under the SPP is to occur on Friday, 23 August 2019, with holding statements and confirmation advices to be dispatch on Monday, 26 August 2019. All shares issued under the SPP rank equally with existing Carnarvon shares.

Yours Faithfully

A handwritten signature in black ink, appearing to read "Adrian Cook".

Adrian Cook
Managing Director

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