

ASX / MEDIA STATEMENT

21 August 2019

**AHG DIRECTORS CONFIRM THEIR INDIVIDUAL SUPPORT FOR AP EAGERS' BID AND
UNANIMOUSLY RECOMMEND ALL SHAREHOLDERS NOW ACCEPT THE OFFER**

The Directors of Automotive Holdings Group Limited (ASX: AHG) confirm they have now accepted the AP Eagers Offer for all the shares they own or control.

As previously announced by AHG on 16 August 2019, the Australian Competition and Consumer Commission's determination to grant a merger authorisation in respect of the Offer came into force on that day and AP Eagers waived all of the remaining defeating conditions to the Offer.

Accordingly, the AHG Board **UNANIMOUSLY RECOMMENDS** that all AHG shareholders **NOW ACCEPT** the Offer, in the absence of a superior proposal.

The current closing date of the Offer remains 7.00pm (Sydney time) on 16 September 2019.

ENDS

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